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OKLAHOMA
Turnpike Authority

**Oklahoma Turnpike Authority
Report to Bondholders
Third Quarter 2024**

Joe Echelle
Executive Director



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Dear Oklahoma Turnpike Authority Bondholders:

During the third quarter of 2024, the OTA expanded its cashless tolling process, known as PlatePay, to certain tolling points on the Indian Nation Turnpike. The cashless tolling conversion project, a safety initiative for the OTA, began in July 2021 when the John Kilpatrick Turnpike was the first turnpike to be fully converted to PlatePay. Although full conversion of the System was expected to take five years, completion of the remaining tolling locations on the Indian Nation Turnpike and the Will Rogers Turnpike are anticipated in the fourth quarter.

Toll revenues for the third quarter of 2024 continued a positive trend as total net revenues reported at \$101.8 million, an increase of 2.2% when compared to the same period last year. Year-to-date net toll revenues exceeded budgeted projections by 5.8%. Overall, toll transactions for the third quarter remained constant with 53.5 million, a mild increase of 1.7% over the prior year 52.6 million. When compared to the third quarter of 2023, the Gilcrease Expressway reported a 46.1% increase in net toll revenue and a 38.0% increase in toll transactions. The third quarter of 2024 representation of out-of-state interoperability toll revenue and transactions, compared to the overall net toll revenue and transactions, are 6.3% and 6.1%, respectively.

Year-to-date revenue fund operating expenses reported at \$93.3 million, operating at 20.2% under the 2024 operating budget. Senior and total debt service ratios remain in compliance with the minimum trust requirements. Total debt service coverage exceeds minimum trust requirements on a rolling twelve-month basis at approximately 151%.

Chart 1: Two-Year Comparison of Toll Revenues

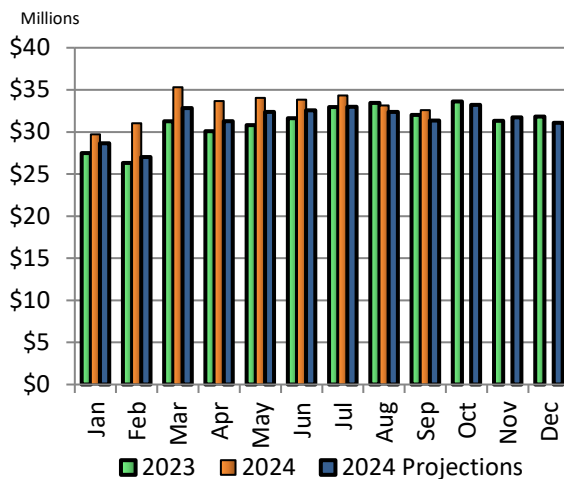
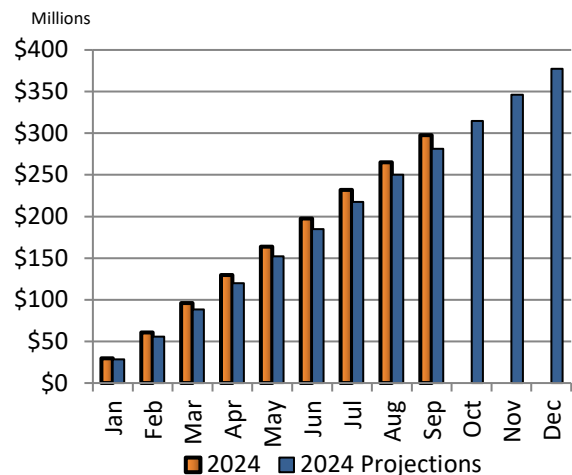
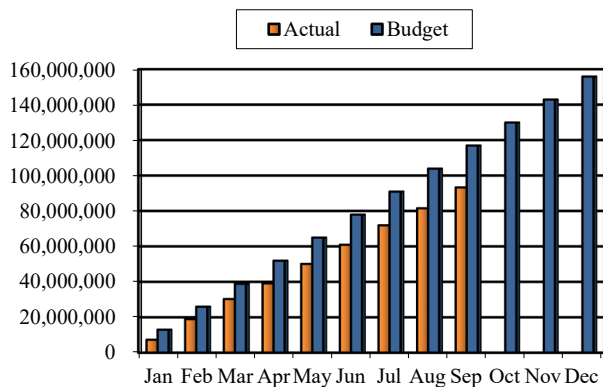


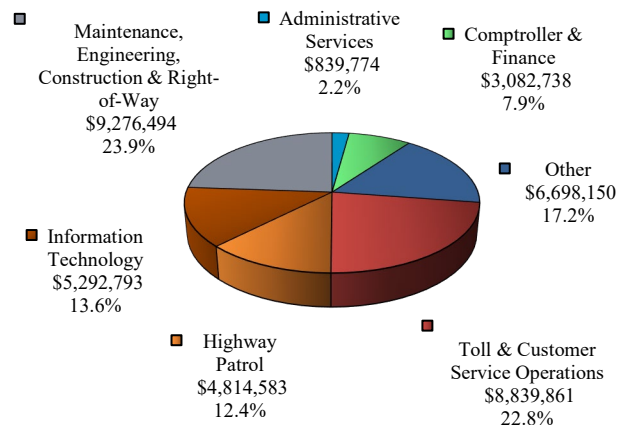
Chart 2: 2024 Revenues - Actual vs. Projections (Cumulative)



**Chart 3: 2024 Operating Expenses – Actual vs. Budget
Revenue Fund Only (Cumulative)**



**Chart 4: Operating Expenses by Division-All Funds
For the Quarter Ended September 30, 2024**



Third Quarter Highlights:

- The Authority awarded three construction contracts and declared approximately 66 acres as surplus. The three approved construction projects included new bridge construction on the Indian Nation Turnpike, two different bridge rehabilitations on the Indian Nation and Cimarron Turnpikes, cable barrier installation on the Indian Nation Turnpike, and pavement widening and service plaza modernization on the Turner Turnpike. A project agreement with the City of Broken Arrow to allow for a new connection to the Creek Turnpike was also approved. The City of Broken Arrow will provide funding for design, construction, construction management and tolling.
- The previously mentioned cable barrier project that was approved is the twenty-sixth and final cable barrier project that is part of an initiative that began in 2013. Twenty-two projects are complete. There have been over 2,600 strikes on existing cable barriers, since the cable barrier initiative began. Each cable barrier strike prevented a possible crossover collision.
- A variety of projects related to cable barriers, shoulders, and guardrails are continuing to improve safety for motorists on the System. Cable barrier installation was completed on the Cherokee Turnpike and spans the entire 32 miles of the turnpike. Another cable barrier project on the Indian Nation Turnpike just north of Antlers was nearing completion. Shoulder and guardrail rehabilitations on certain areas of the H.E. Bailey Turnpike were also nearly complete.
- Three bridge rehabilitations were recently completed with two on the Cimarron Turnpike near Hallett and Morrison, and one near Daisy on the Indian Nation Turnpike. Construction of a service road and new bridge on the Turner Turnpike near Stroud was also completed.
- The Engineering Division continued to make progress on the design of various Capital Plan projects across the Turnpike System, including pavement rehabilitation, bridge rehabilitation, as well as shoulder and guardrail reconstruction. Dowel bar retrofit and diamond-grind (resurfacing) and renovations to OTA and OHP maintenance facilities are ongoing. The ACCESS Bond Program continues to progress with numerous projects in various stages of design.
- In the third quarter, the Maintenance Division supplementing labor through supervised inmates and contractors, completed various System repairs. With combined efforts, approximately 658,000 linear feet of joints and cracks were sealed and nearly 47,000 square yards of drainage repairs were completed. The Maintenance Division also performed brush and weed control and maintained approximately 22,200 acres of vegetation management.

- The Information Technology (IT) Division continued to work with its interoperability partners with future planning for national interoperability. The IT Division also developed new self-serve options on OTA's website. The new self-serve options allow System patrons to convert a PlatePay invoice to a new *PIKEPASS* account, which averages approximately 50% in savings on toll charges. Enhancing OTA's customer experience is the goal of the additional self-serve options.
- As of September 30, 2024, the total number of active *PIKEPASS* tags exceeded 2.6 million, an increase of 6.3% when compared to the same time last year. This increase is partially attributable to the number of PlatePay customers who have transitioned to new *PIKEPASS* customers. *PIKEPASS* patrons continued to take advantage of the *PIKEPASS* volume discount program with more than \$1.6 million in discounts issued to frequent patrons of the System during the third quarter of 2024. The Customer Service Division continued to assist customers with questions regarding interoperable transactions, PlatePay issues and other general information.
- The OHP troopers continued their efforts to achieve safe patron travel through several enforcement programs. In the third quarter of 2024, OHP troopers made approximately 10,200 violator contacts and assisted over 2,100 motorists.

Respectfully,

John D. Jones
Chairman of the Authority

Joe Echelle
Executive Director of the Authority

**OKLAHOMA TURNPIKE AUTHORITY
TABLE OF CONTENTS
September 30, 2024**

Schedule	Page
Statements of Net Position	1
Schedule of Deposits and Withdrawals	2
Statements of Revenues, Expenses and Changes in Net Position	3
Statement of Revenues - Total All Turnpikes	4
Statement of Revenues - Turner Turnpike	5
Statement of Revenues - Will Rogers Turnpike	6
Statement of Revenues - H. E. Bailey Turnpike	7
Statement of Revenues - Muskogee Turnpike	8
Statement of Revenues - Indian Nation Turnpike	9
Statement of Revenues - Cimarron Turnpike	10
Statement of Revenues - John Kilpatrick Turnpike	11
Statement of Revenues - Southwest John Kilpatrick Turnpike	12
Statement of Revenues - Cherokee Turnpike	13
Statement of Revenues - Chickasaw Turnpike	14
Statement of Revenues - Creek Turnpike	15
Statement of Revenues - Kickapoo Turnpike	16
Statement of Revenues - Gilcrease Expressway	17
Schedule of Cash, Cash Equivalents and Investments	18
Schedule of Bonds Issued, Retired, Defeased and Outstanding	22
Schedule of Sales of Surplus Property	22

Prepared by the Comptroller Division

*****PRELIMINARY AND UNAUDITED*****

**Oklahoma Turnpike Authority
Statements of Net Position
September 30, 2024 and 2023**

	2024	2023
Assets:		
Current assets:		
Cash and cash equivalents-unrestricted	\$ 175,053,649	\$ 128,447,750
Investments-unrestricted	12,744,669	11,646,892
Cash and cash equivalents - restricted	516,512,726	103,428,675
Investments-restricted	45,114,460	42,813,001
Accounts receivable	37,025,033	27,546,789
Lease receivable	817,215	767,521
Accrued interest receivable-unrestricted	74,270	162,575
Accrued interest receivable-restricted	900,303	1,269,286
Tag inventory	660,546	1,132,218
Materials inventory	7,688,407	7,914,601
Prepaid expenses	1,179,557	1,024,167
Total current assets	<u>797,770,835</u>	<u>326,153,475</u>
Noncurrent assets:		
Cash and cash equivalents - restricted	28,691,805	34,036,402
Investments-restricted	196,788,363	151,210,929
Lease Receivable	9,905,598	10,722,812
Total noncurrent cash, cash equivalents and investments	<u>235,385,766</u>	<u>195,970,143</u>
Capital assets:		
Depreciable, net	1,365,005,329	1,375,411,741
Leases, net	2,178,598	1,988,649
SBITA, net	290,907	-
Land	289,296,303	289,961,157
Construction work in progress	1,052,351,302	938,566,056
Net capital assets	<u>2,709,122,439</u>	<u>2,605,927,603</u>
Net OPEB asset	1,490,471	1,077,314
Total noncurrent assets	<u>2,945,998,676</u>	<u>2,802,975,060</u>
Total assets	<u>3,743,769,511</u>	<u>3,129,128,535</u>
Deferred Outflows of Resources:		
Unamortized net deferred debit on refunding	30,061,007	38,910,828
Related to pensions	6,950,434	11,700,917
Related to OPEB	665,795	632,755
Total deferred outflows of resources	<u>37,677,236</u>	<u>51,244,500</u>
Liabilities:		
Current liabilities:		
Accounts payable and accrued expenses	15,668,573	13,072,571
Payable from restricted assets:		
Accounts payable and accrued expenses	3,538,993	3,491,741
Accrued interest payable	23,017,986	17,027,342
Unearned revenue	51,816,171	49,551,096
Lease liability	816,971	675,511
Arbitrage rebate payable to U.S. Treasury	2,032,623	764,256
Current notes payable and long-term debt	71,880,000	69,300,000
Total current liabilities	<u>168,771,317</u>	<u>153,882,517</u>
Noncurrent liabilities:		
Accounts payable and accrued expenses	2,788,431	2,295,629
Net pension liability	5,341,306	9,675,932
Net OPEB liability	1,662,960	1,779,806
Lease liability	1,396,737	1,331,379
Long-term debt, net of unamortized net premiums of \$117,922,501 and \$116,030,933 in 2024 and 2023, respectively	2,063,382,501	1,633,370,933
USDOT TIFIA loan	122,725,906	121,085,731
Payable to Department of Transportation	56,637,400	55,474,369
Total noncurrent liabilities	<u>2,253,935,241</u>	<u>1,825,013,779</u>
Total liabilities	<u>2,422,706,558</u>	<u>1,978,896,296</u>
Deferred Inflows of Resources:		
Unamortized net deferred credit on refunding	7,724,047	8,755,269
Related to pensions	519,680	469,610
Related to OPEB	1,478,714	1,507,651
Related to leases	9,846,962	10,879,913
Total deferred inflows of resources	<u>19,569,403</u>	<u>21,612,443</u>
Net Position:		
Invested in capital assets, net of related debt	926,691,998	799,788,816
Restricted for Gilcrease	18,963,478	9,038,109
Restricted for debt service	147,047,608	191,062,942
Restricted for reserve maintenance	20,869,982	11,999,639
Restricted for pension	1,490,471	1,077,314
Unrestricted	224,107,249	166,897,476
Total net position	<u>\$ 1,339,170,786</u>	<u>\$ 1,179,864,296</u>

Oklahoma Turnpike Authority
Schedule of Deposits and Withdrawals
For the Quarter Ending September 30, 2024

Account	Beginning Book Balance	Receipts or Deposits	Withdrawals or Payments	Ending Book Balance
2017 Debt service accounts	41,804,042	42,097,556	21,048,778	62,852,820
2018 Debt service accounts	7,534,881	7,554,050	3,777,025	11,311,906
2020 Debt service accounts	19,267,430	19,444,570	9,722,285	28,989,715
2023 Debt service accounts	75,682,654	4,762,510	4,762,510	75,682,654
Revenue Bond Reserve account	168,615,581	80,518,819	74,191,938	174,942,462
Revenue fund	25,943,737	484,855,776	471,323,391	39,476,122
Reserve Maintenance fund	33,851,931	56,898,239	69,651,349	21,098,821
General fund	167,971,434	104,296,384	123,945,622	148,322,196
Motor Fuel Tax Trust fund	49,243,913	58,427,178	57,133,385	50,537,706
2023 Construction fund	313,973,218	56,722,945	91,352,618	279,343,545
PIKEPASS account	62,954,372	91,491,398	90,836,021	63,609,749
Gilcrease Expressway funds	17,236,025	13,638,500	12,136,549	18,737,976
Total	<u>\$ 984,079,218</u>			<u>\$ 974,905,672</u>
	Cash & Cash Equivalents-unrestricted			\$ 175,053,649
	Investments-unrestricted			12,744,669
	Cash & Cash Equivalents-restricted			545,204,531
	Investments-restricted			241,902,823
			Total	<u>\$ 974,905,672</u>

PRELIMINARY AND UNAUDITED

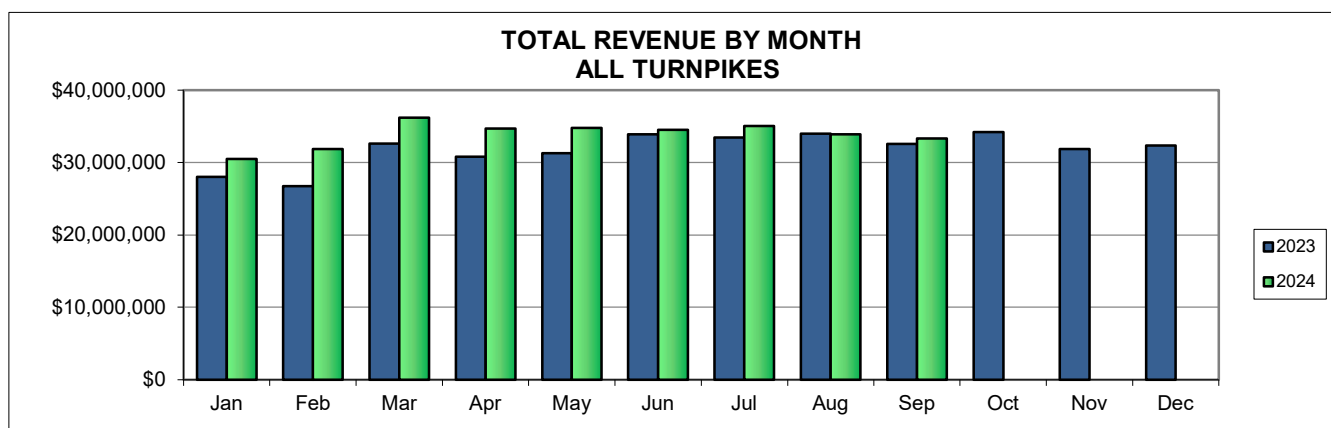
Oklahoma Turnpike Authority
Statements of Revenues, Expenses and Changes in Net Position
For the Quarters Ended and Year to Date September 30, 2024 and 2023

	2024 Current Quarter	2023 Current Quarter	2024 Year to Date	2023 Year to Date
Operating revenues:				
Tolls	\$ 101,782,803	\$ 99,600,054	\$ 302,569,338	\$ 280,907,189
Concessions	479,415	475,285	2,292,601	2,612,341
Total operating revenues	102,262,218	100,075,339	304,861,939	283,519,530
Operating expenses:				
Toll Operations	3,933,413	3,071,418	12,827,754	15,543,136
Turnpike Maintenance	8,109,930	8,278,971	24,574,590	23,307,081
Engineering	616,411	614,614	1,872,283	1,718,829
Construction	101,534	2,374,946	434,055	6,532,161
Right-of-Way and Utility	448,619	361,956	1,456,297	772,513
Highway Patrol	4,814,583	4,354,808	14,253,245	13,608,473
Customer Service	4,906,448	5,362,172	14,511,733	14,844,702
Administrative Services	839,774	711,434	2,578,974	2,478,935
Information Technology	5,292,793	4,083,537	15,656,082	11,784,341
Comptroller and Cash Management	2,758,766	3,214,487	8,533,682	7,768,060
Finance	323,972	466,033	907,793	1,201,900
Business Operations	5,521,878	3,929,719	12,353,039	8,584,357
Revenue Assurance	85,035	74,621	285,038	74,621
Executive Authority	1,089,173	1,223,454	3,878,788	4,094,329
	2,064	1,544	4,713	5,218
Total operating expenses before depreciation and amortization	38,844,393	38,123,714	114,128,066	112,318,656
Operating income before depreciation and amortization	63,417,825	61,951,625	190,733,873	171,200,874
Depreciation and amortization	(29,481,717)	(29,637,738)	(88,155,520)	(86,425,544)
Operating income	33,936,108	32,313,887	102,578,353	84,775,330
Non-operating revenues (expenses):				
Interest earned on investments	9,971,434	3,999,106	29,795,408	11,744,719
Net increase (decrease) in fair value of investments	7,844,360	(3,007,069)	8,683,659	143,768
Interest expense on revenue bonds outstanding	24,236,326	(16,723,937)	(20,153,631)	(49,291,091)
Other revenues (expenses)	2,079,285	2,278,406	14,184,490	14,468,964
Net non-operating revenues (expenses)	44,131,405	(13,453,494)	32,509,926	(22,933,640)
Change in net position	78,067,513	18,860,393	135,088,279	61,841,690
Total net position, beginning of the quarter	1,261,103,273	1,161,003,903	1,204,082,507	1,118,022,606
Total net position, end of the quarter	\$ 1,339,170,786	\$ 1,179,864,296	\$ 1,339,170,786	\$ 1,179,864,296
Other relevant data:				
Motor fuel tax received	\$ 15,947,570	\$ 14,474,730	\$ 46,036,819	\$ 39,945,475
Reserve maintenance deposits made	10,812,000	10,272,000	32,436,000	30,816,000
Debt interest deposits (net of interest earned on debt service accounts)	16,196,913	16,814,601	48,388,808	50,430,578
Debt principal deposits (net of interest earned on debt service accounts)	17,645,997	16,822,707	52,916,405	50,938,448
		Required Coverage Ratio	Actual Coverage Ratio	Actual Coverage Ratio
Senior Debt Service Coverage Ratio		120%	236%	254%
Total Debt Service Coverage Ratio		100%	151%	162%

STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TOTAL ALL TURNPIKES

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 56,864,434	853,713,174	46,471,805
Three Axle Vehicles	2,181,700	25,932,157	996,522
Four Axle Vehicles	1,049,678	15,566,192	383,919
Five Axle Vehicles	37,307,489	185,304,856	3,783,534
Six Axles Vehicles	1,365,539	5,924,791	139,929
Shaped Based Small	2,598,724	60,514,930	1,654,733
Shaped Based Medium	63,350	899,590	24,587
Shaped Based Large	351,889	2,344,351	66,501
Total	\$ 101,782,803	1,150,200,041	53,521,530
Concession Revenue	479,415		
Total Revenue	\$ 102,262,218		
% Increase from prior year quarter	2.19%		

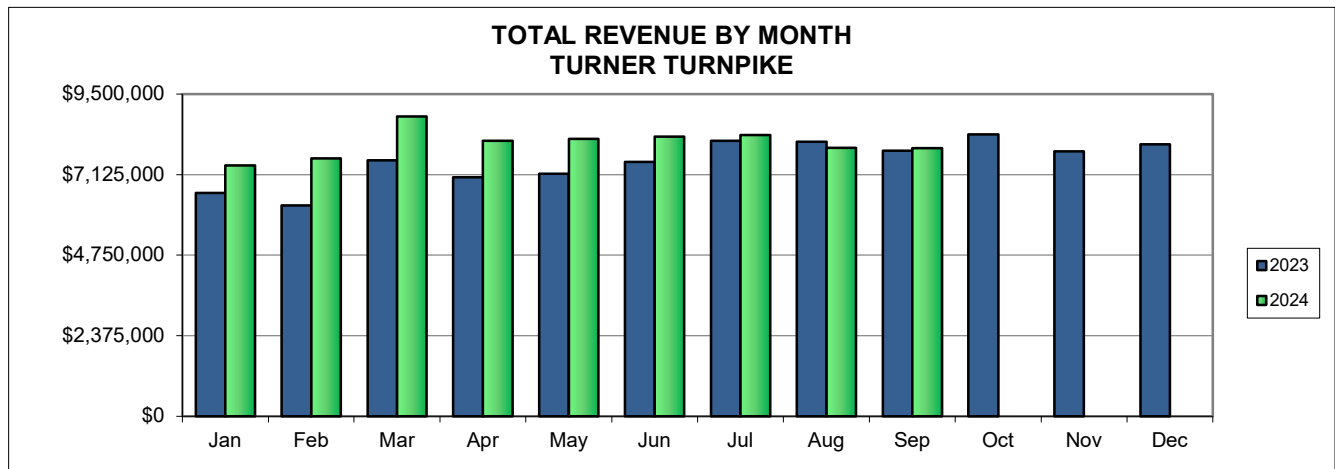
Quarter ended September 2023			
Two Axle Vehicles	\$ 54,160,988	826,277,974	45,698,346
Three Axle Vehicles	2,046,398	24,702,964	944,425
Four Axle Vehicles	1,029,372	14,464,741	428,542
Five Axle Vehicles	37,994,356	188,467,015	3,816,075
Six Axles Vehicles	1,323,511	5,603,052	139,081
Shaped Based Small	2,751,127	52,558,784	1,450,831
Shaped Based Medium	46,658	832,118	44,549
Shaped Based Large	247,644	2,109,615	84,831
Total	\$ 99,600,054	1,115,016,263	52,606,680
Concession Revenue	475,285		
Total Revenue	\$ 100,075,339		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TURNER TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 10,902,445	222,671,556	4,154,129
Three Axle Vehicles	559,475	7,581,948	114,338
Four Axle Vehicles	238,817	4,203,799	36,708
Five Axle Vehicles	11,796,716	62,496,781	657,459
Six Axles Vehicles	435,172	2,030,364	24,314
Total	\$ 23,932,625	298,984,448	4,986,948
Concession Revenue	169,368		
Total Revenue	\$ 24,101,993		
% Increase from prior year quarter	0.28%		

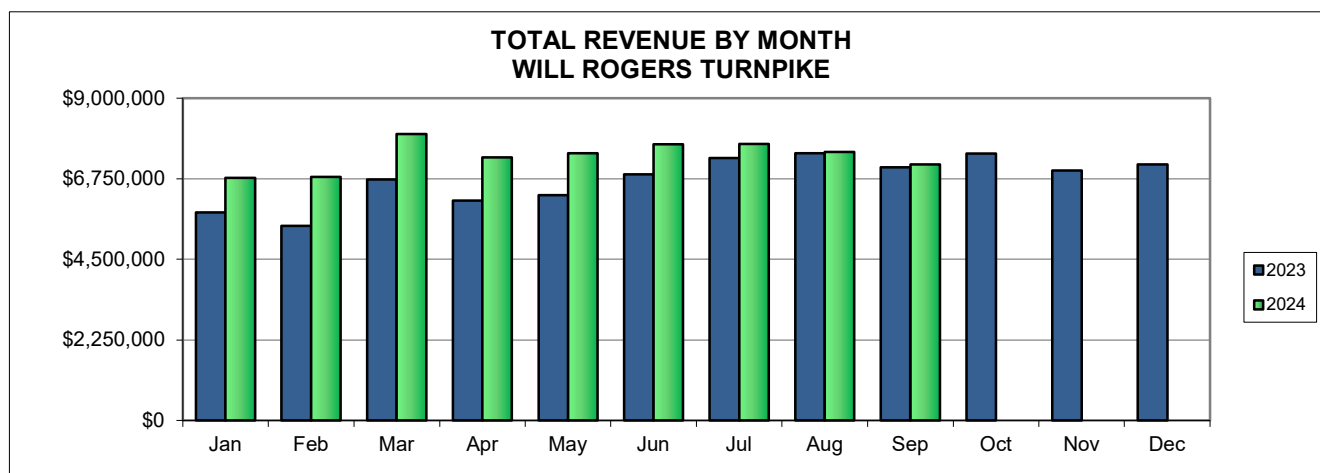
Quarter ended September 2023			
Two Axle Vehicles	\$ 9,923,815	217,529,435	4,461,988
Three Axle Vehicles	522,330	7,086,995	113,971
Four Axle Vehicles	240,775	4,013,456	55,519
Five Axle Vehicles	12,732,944	65,808,388	698,253
Six Axles Vehicles	444,405	1,946,002	24,477
Total	\$ 23,864,269	296,384,276	5,354,208
Concession Revenue	169,556		
Total Revenue	\$ 24,033,825		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
WILL ROGERS TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 5,715,825	136,878,951	3,244,241
Three Axle Vehicles	381,452	5,260,684	85,998
Four Axle Vehicles	318,297	4,905,534	63,097
Five Axle Vehicles	15,382,630	74,785,082	881,772
Six Axles Vehicles	496,911	2,119,391	27,275
Total	\$ 22,295,115	223,949,642	4,302,383
Concession Revenue	77,760		
Total Revenue	\$ 22,372,875		
% Increase from prior year quarter	2.33%		

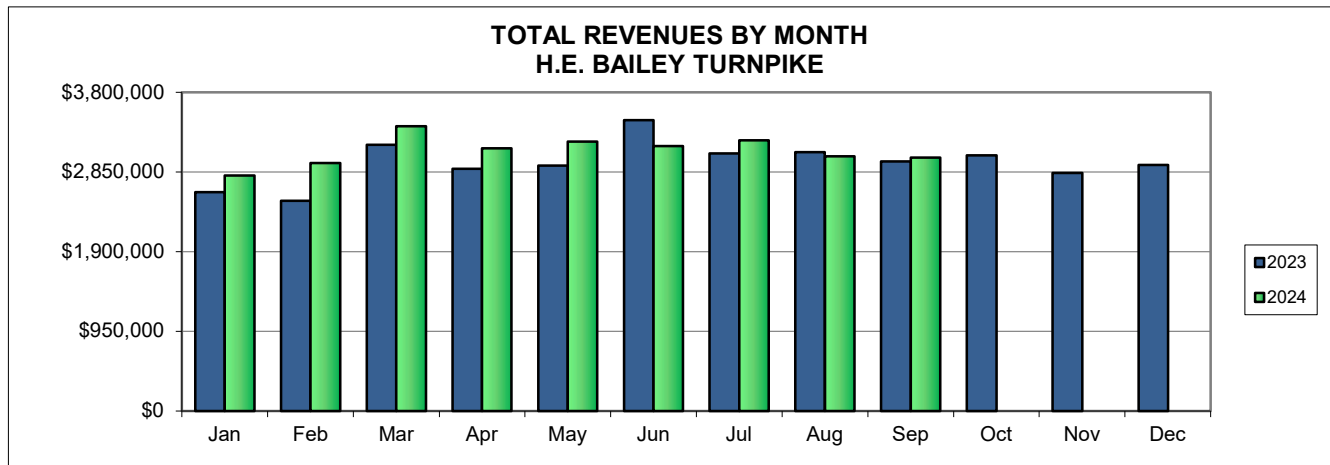
Quarter ended September 2023			
Two Axle Vehicles	\$ 5,663,953	137,790,725	3,326,330
Three Axle Vehicles	368,714	5,150,398	85,870
Four Axle Vehicles	266,890	4,328,554	63,762
Five Axle Vehicles	15,039,058	73,992,627	888,262
Six Axles Vehicles	448,537	1,921,693	26,609
Total	\$ 21,787,152	223,183,997	4,390,833
Concession Revenue	75,600		
Total Revenue	\$ 21,862,752		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
H. E. BAILEY TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 6,556,336	114,983,977	4,689,440
Three Axle Vehicles	311,640	3,985,884	179,533
Four Axle Vehicles	111,192	1,930,512	53,001
Five Axle Vehicles	2,117,153	13,383,715	530,756
Six Axles Vehicles	105,473	662,366	24,031
Total	\$ 9,201,794	134,946,454	5,476,761
Concession Revenue	86,892		
Total Revenue	\$ 9,288,686		
% Increase from prior year quarter	1.66%		

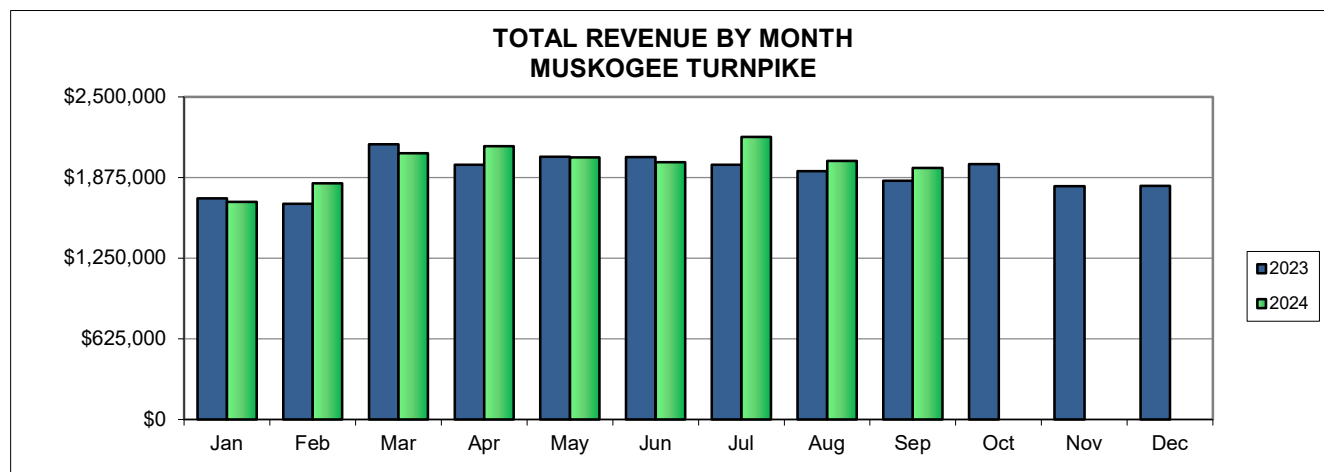
Quarter ended September 2023			
Two Axle Vehicles	\$ 6,475,581	113,258,656	4,551,446
Three Axle Vehicles	292,684	3,774,137	179,347
Four Axle Vehicles	89,042	1,780,609	63,976
Five Axle Vehicles	2,093,755	13,449,716	549,922
Six Axles Vehicles	97,682	578,715	23,010
Total	\$ 9,048,744	132,841,833	5,367,701
Concession Revenue	88,214		
Total Revenue	\$ 9,136,958		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
MUSKOGEE TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 4,370,511	82,770,715	2,510,113
Three Axle Vehicles	211,063	2,643,528	99,705
Four Axle Vehicles	40,134	1,084,369	26,373
Five Axle Vehicles	1,423,710	7,876,759	263,268
Six Axles Vehicles	50,462	257,773	9,637
Total	\$ 6,095,880	94,633,144	2,909,096
Concession Revenue	48,741		
Total Revenue	\$ 6,144,621		
% Increase from prior year quarter	6.90%		

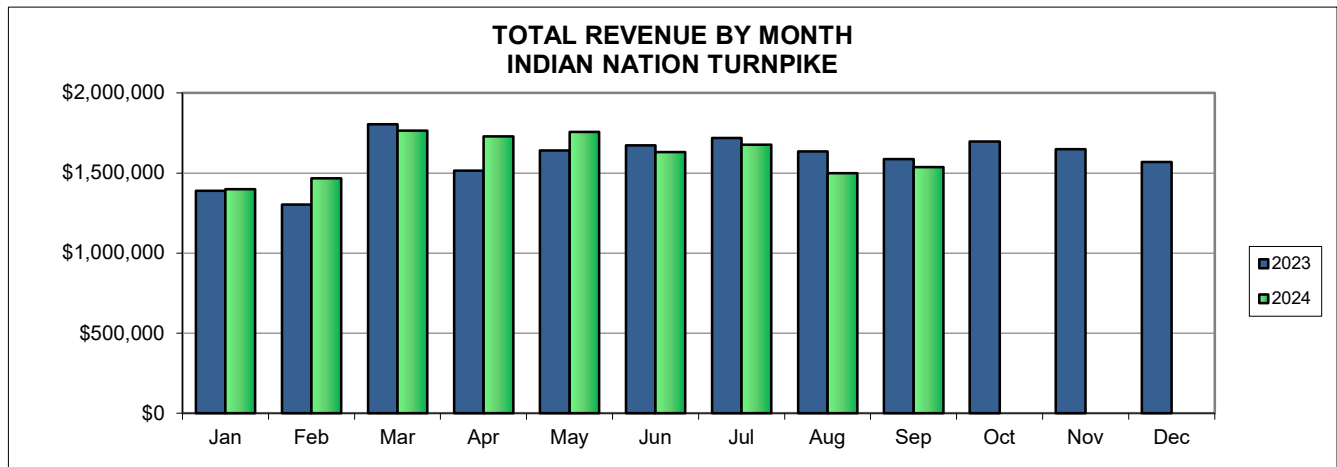
Quarter ended September 2023			
Two Axle Vehicles	\$ 4,132,789	72,559,011	2,557,242
Three Axle Vehicles	177,264	2,133,977	77,823
Four Axle Vehicles	71,566	803,026	29,358
Five Axle Vehicles	1,273,858	6,736,317	238,045
Six Axles Vehicles	43,527	212,587	7,718
Total	\$ 5,699,004	82,444,918	2,910,186
Concession Revenue	48,741		
Total Revenue	\$ 5,747,745		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
INDIAN NATION TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 2,922,097	50,250,866	1,364,484
Three Axle Vehicles	91,222	1,430,402	50,216
Four Axle Vehicles	77,197	1,029,155	31,817
Five Axle Vehicles	1,539,943	8,561,099	262,568
Six Axles Vehicles	35,333	170,778	5,137
Total	\$ 4,665,792	61,442,300	1,714,222
Concession Revenue	49,794		
Total Revenue	\$ 4,715,586		
% Decrease from prior year quarter	(4.59%)		

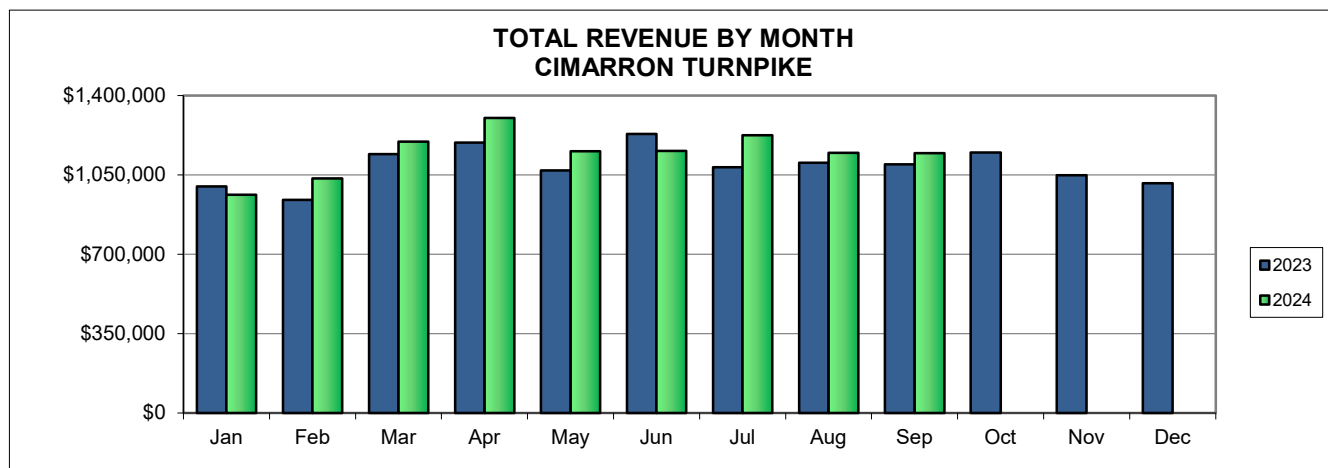
Quarter ended September 2023			
Two Axle Vehicles	\$ 2,607,417	45,027,367	1,301,423
Three Axle Vehicles	116,954	1,872,386	57,411
Four Axle Vehicles	129,122	1,441,049	44,962
Five Axle Vehicles	1,971,438	10,295,537	279,672
Six Axles Vehicles	67,630	300,499	7,875
Total	\$ 4,892,561	58,936,838	1,691,343
Concession Revenue	49,794		
Total Revenue	\$ 4,942,355		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CIMARRON TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 1,948,470	35,267,590	2,153,957
Three Axle Vehicles	121,918	1,802,350	120,059
Four Axle Vehicles	40,169	864,278	38,384
Five Axle Vehicles	1,313,454	7,394,693	450,631
Six Axles Vehicles	45,730	232,100	14,168
Total	\$ 3,469,741	45,561,011	2,777,199
Concession Revenue	46,860		
Total Revenue	\$ 3,516,601		
% Increase from prior year quarter	7.10%		

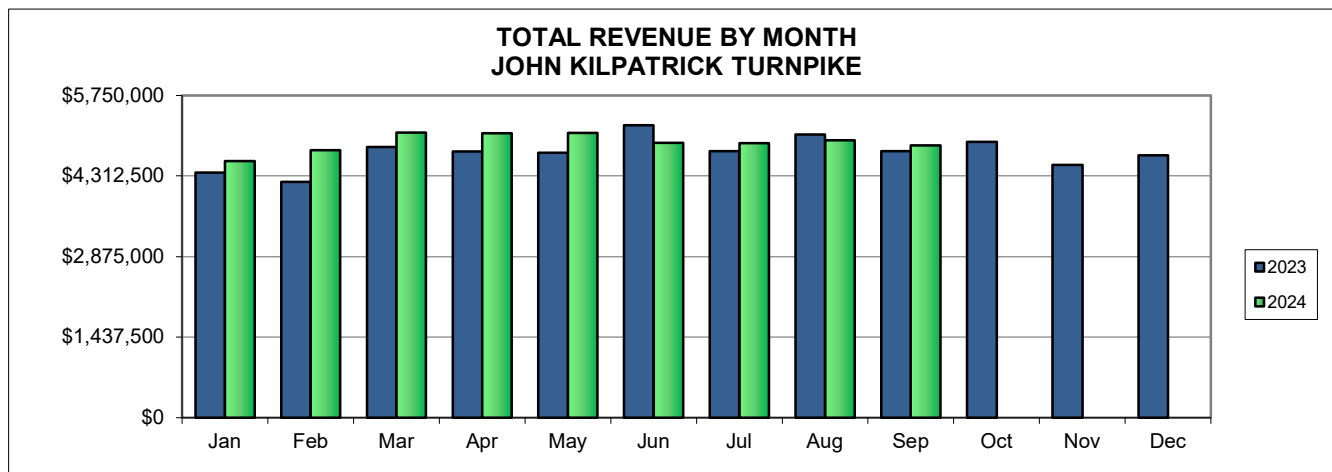
Quarter ended September 2023			
Two Axle Vehicles	\$ 1,758,620	32,712,340	1,957,856
Three Axle Vehicles	113,262	1,708,802	118,612
Four Axle Vehicles	30,884	709,513	39,370
Five Axle Vehicles	1,290,898	7,332,771	459,354
Six Axles Vehicles	46,527	230,950	15,151
Total	\$ 3,240,191	42,694,376	2,590,343
Concession Revenue	43,380		
Total Revenue	\$ 3,283,571		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
JOHN KILPATRICK TURNPIKE

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 10,739,880	89,487,164	11,828,943
Three Axle Vehicles	107,467	660,799	63,082
Four Axle Vehicles	97,212	437,518	49,397
Five Axle Vehicles	1,632,925	4,364,514	248,484
Six Axles Vehicles	99,510	223,320	13,555
Shaped Based Small	1,678,077	32,399,857	981,501
Shaped Based Medium	48,478	599,128	16,766
Shaped Based Large	305,951	1,869,965	53,730
Total	\$ 14,709,500	130,042,265	13,255,458
Concession Revenue	-		
Total Revenue	\$ 14,709,500		
% Increase from prior year quarter	0.93%		

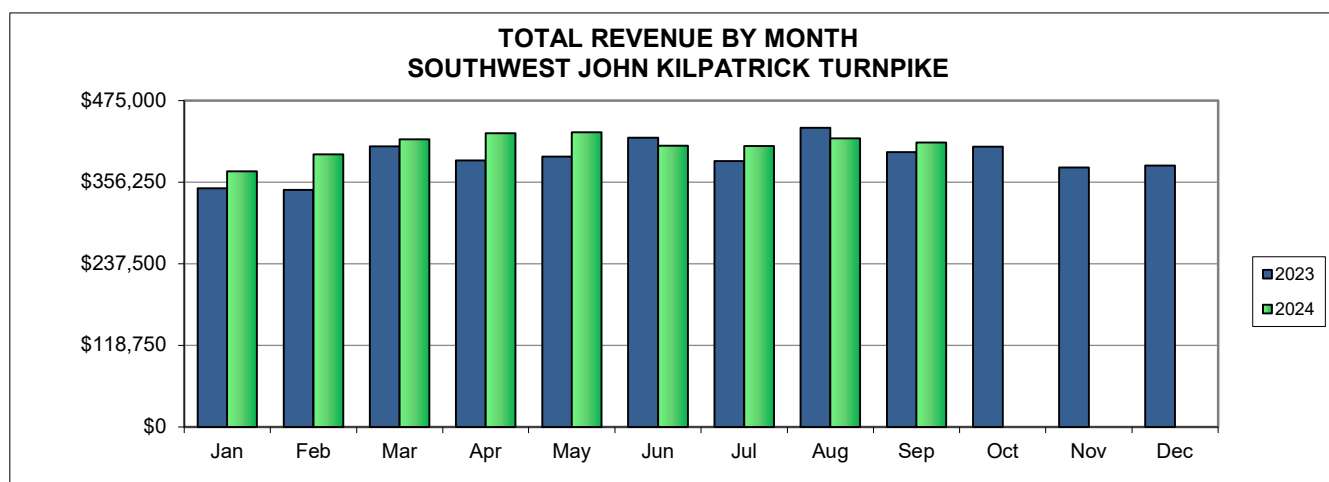
Quarter ended September 2023			
Two Axle Vehicles	\$ 10,682,414	89,432,089	11,880,413
Three Axle Vehicles	99,858	607,649	60,401
Four Axle Vehicles	90,251	405,656	46,340
Five Axle Vehicles	1,599,818	4,299,335	250,885
Six Axles Vehicles	89,198	199,995	13,173
Shaped Based Small	1,777,748	29,081,792	847,495
Shaped Based Medium	35,467	578,622	33,251
Shaped Based Large	199,831	1,601,358	67,970
Total	\$ 14,574,585	126,206,496	13,199,928
Concession Revenue	-		
Total Revenue	\$ 14,574,585		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
SOUTHWEST JOHN KILPATRICK TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 1,086,642	10,584,334	2,130,023
Three Axle Vehicles	40,434	257,879	51,617
Four Axle Vehicles	5,647	68,438	9,661
Five Axle Vehicles	100,655	304,512	43,719
Six Axles Vehicles	9,387	22,252	3,555
Total	\$ 1,242,765	11,237,415	2,238,575
Concession Revenue	-		
Total Revenue	\$ 1,242,765		
% Change from prior year quarter	1.69%		

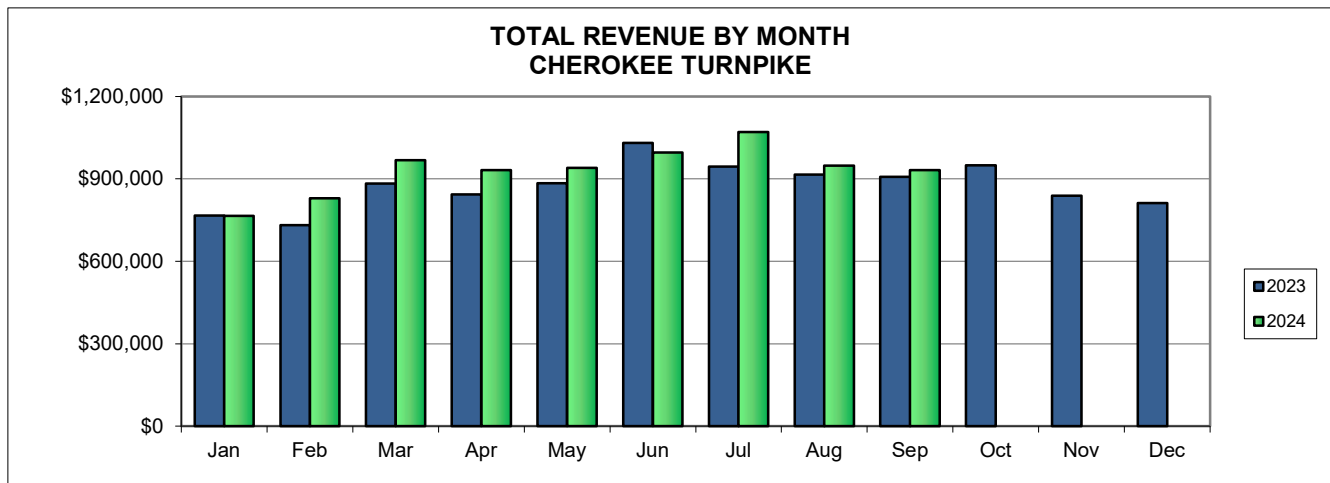
Quarter ended September 2023			
Two Axle Vehicles	\$ 1,068,472	10,160,324	2,018,644
Three Axle Vehicles	41,547	266,504	52,556
Four Axle Vehicles	4,521	66,888	11,806
Five Axle Vehicles	97,641	295,177	44,709
Six Axles Vehicles	9,892	23,293	3,561
Total	\$ 1,222,073	10,812,186	2,131,276
Concession Revenue	-		
Total Revenue	\$ 1,222,073		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHEROKEE TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 1,848,584	23,662,591	836,120
Three Axle Vehicles	108,593	1,002,464	41,488
Four Axle Vehicles	28,712	526,058	13,086
Five Axle Vehicles	943,781	3,397,426	102,556
Six Axles Vehicles	21,689	66,802	2,083
Total	\$ 2,951,359	28,655,341	995,333
Concession Revenue	-		
Total Revenue	\$ 2,951,359		
% Increase from prior year quarter	6.58%		

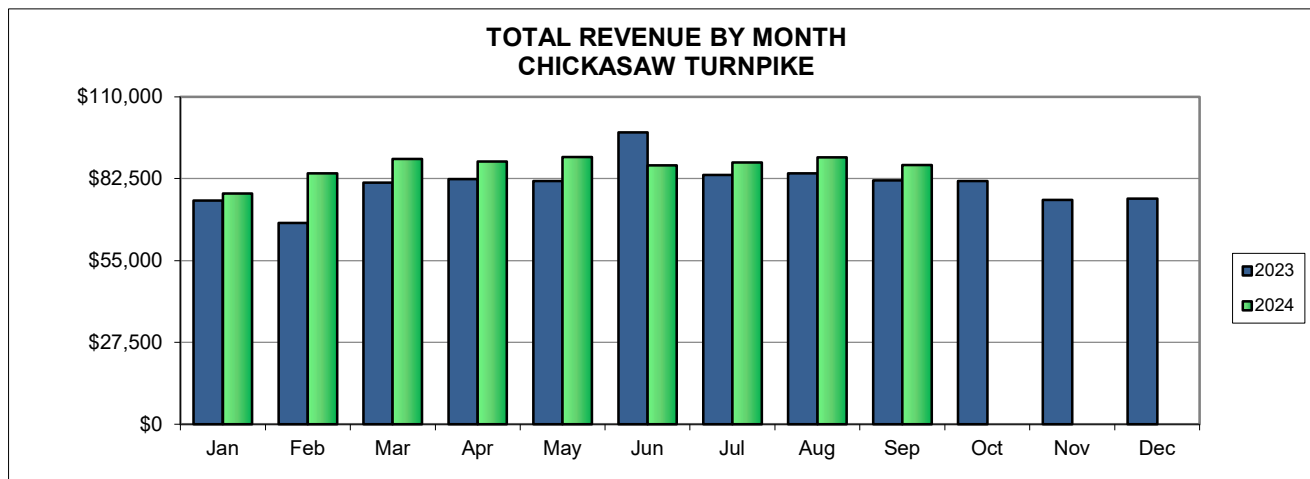
Quarter ended September 2023			
Two Axle Vehicles	\$ 1,707,429	22,811,017	806,255
Three Axle Vehicles	105,693	978,738	42,333
Four Axle Vehicles	24,588	439,682	14,691
Five Axle Vehicles	915,070	3,356,775	104,688
Six Axles Vehicles	16,424	55,366	2,223
Total	\$ 2,769,204	27,641,578	970,190
Concession Revenue	-		
Total Revenue	\$ 2,769,204		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHICKASAW TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 193,484	5,621,909	239,944
Three Axle Vehicles	5,788	110,658	6,477
Four Axle Vehicles	2,672	32,129	1,880
Five Axle Vehicles	60,625	446,733	26,141
Six Axles Vehicles	2,022	13,672	800
Total	\$ 264,591	6,225,101	275,242
Concession Revenue	-		
Total Revenue	\$ 264,591		
% Increase from prior year quarter	5.87%		

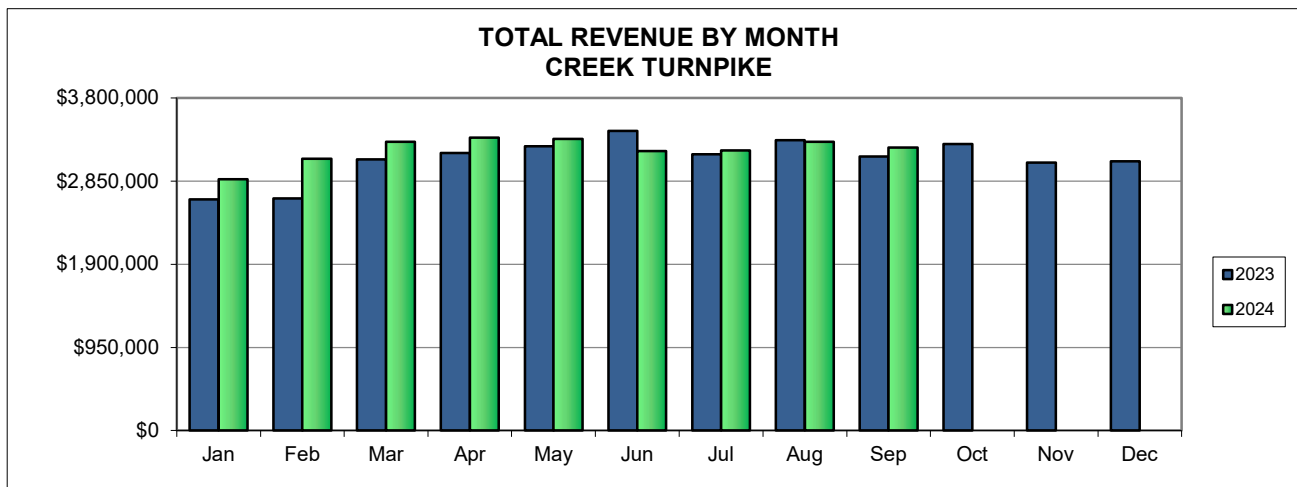
Quarter ended September 2023			
Two Axle Vehicles	\$ 183,658	5,250,732	225,715
Three Axle Vehicles	2,595	49,732	2,910
Four Axle Vehicles	1,567	18,919	1,107
Five Axle Vehicles	61,288	451,740	26,433
Six Axles Vehicles	809	5,469	320
Total	\$ 249,917	5,776,592	256,485
Concession Revenue	-		
Total Revenue	\$ 249,917		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CREEK TURNPIKE

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 8,071,809	65,074,397	10,515,275
Three Axle Vehicles	88,465	509,489	69,471
Four Axle Vehicles	71,479	322,051	48,765
Five Axle Vehicles	486,402	1,406,519	160,789
Six Axles Vehicles	35,990	81,560	9,421
Shaped Based Small	920,647	28,115,073	673,232
Shaped Based Medium	14,872	300,462	7,821
Shaped Based Large	45,938	474,386	12,771
Total	\$ 9,735,602	96,283,937	11,497,545
Concession Revenue	-		
Total Revenue	\$ 9,735,602		
% Increase from prior year quarter	1.31%		

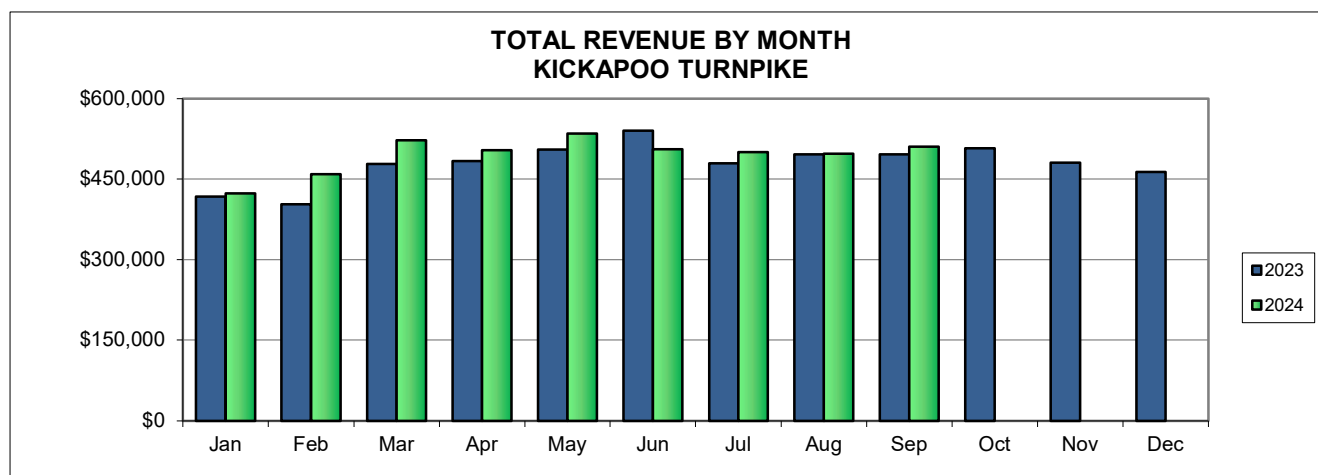
Quarter ended September 2023			
Two Axle Vehicles	\$ 7,841,123	64,925,382	10,339,998
Three Axle Vehicles	80,350	476,217	64,733
Four Axle Vehicles	66,736	309,350	46,262
Five Axle Vehicles	550,979	1,656,513	178,970
Six Axles Vehicles	38,007	89,776	10,856
Shaped Based Small	973,379	23,476,992	603,336
Shaped Based Medium	11,191	253,496	11,298
Shaped Based Large	47,813	508,257	16,861
Total	\$ 9,609,578	91,695,983	11,272,314
Concession Revenue	-		
Total Revenue	\$ 9,609,578		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
KICKAPOO TURNPIKE

Class of Vehicle	Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2024			
Two Axle Vehicles	\$ 1,189,207	12,756,768	861,228
Three Axle Vehicles	74,249	543,752	37,836
Four Axle Vehicles	9,780	135,605	6,145
Five Axle Vehicles	218,961	670,512	36,403
Six Axles Vehicles	15,385	36,718	2,082
Total	\$ 1,507,582	14,143,355	943,694
Concession Revenue	-		
Total Revenue	\$ 1,507,582		
% Increase from prior year quarter	2.44%		

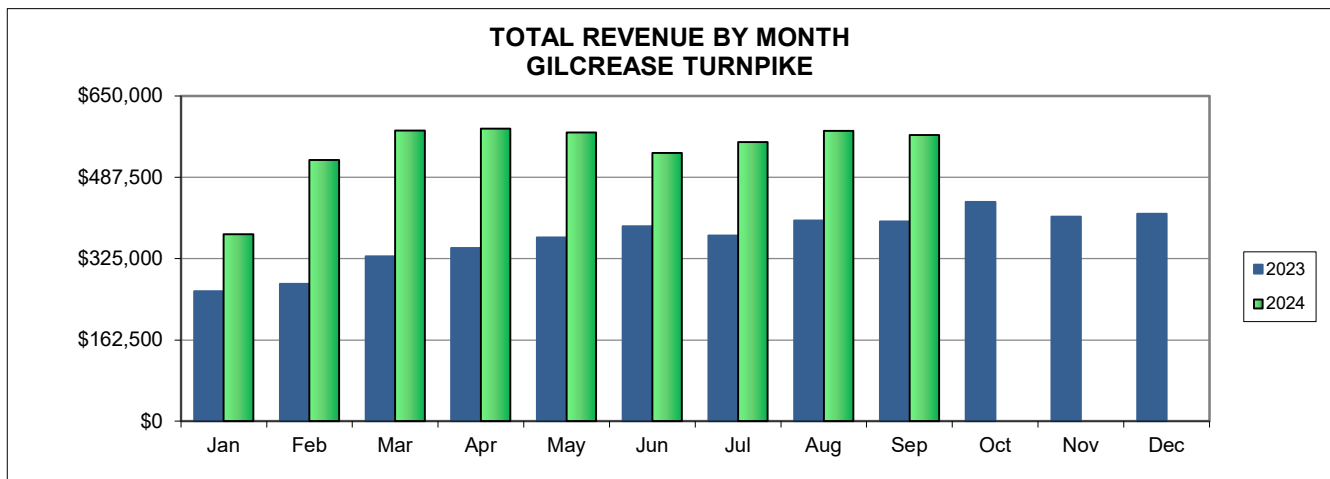
Quarter ended September 2023			
Two Axle Vehicles	\$ 1,157,063	12,170,082	829,896
Three Axle Vehicles	70,862	502,720	36,394
Four Axle Vehicles	8,360	132,047	8,205
Five Axle Vehicles	220,934	685,827	37,829
Six Axles Vehicles	14,417	35,000	2,003
Total	\$ 1,471,636	13,525,676	914,327
Concession Revenue	-		
Total Revenue	\$ 1,471,636		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
GILCREASE TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended September 2024			
Two Axle Vehicles	\$ 1,319,144	3,702,356	1,943,908
Three Axle Vehicles	79,934	142,320	76,702
Four Axle Vehicles	8,370	26,746	5,605
Five Axle Vehicles	290,534	216,511	118,988
Six Axles Vehicles	12,475	7,695	3,871
Total	\$ 1,710,457	4,095,628	2,149,074
Concession Revenue	-		
Total Revenue	\$ 1,710,457		
% Change from prior year quarter	46.05%		

Quarter ended September 2023			
Two Axle Vehicles	\$ 958,654	2,650,814	1,441,140
Three Axle Vehicles	54,285	94,709	52,064
Four Axle Vehicles	5,070	15,992	3,184
Five Axle Vehicles	146,675	106,292	59,053
Six Axles Vehicles	6,456	3,707	2,105
Total	\$ 1,171,140	2,871,514	1,557,546
Concession Revenue	-		
Total Revenue	\$ 1,171,140		



Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Unrestricted:					
General Fund:					
BOK Short-Term Cash Fund I	4.680 %	9/30/2024	Demand	\$ 135,850,392	\$ 135,850,392
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	297,121	297,121
FFCB	0.700	8/17/2020	8/13/2026	249,563	236,165
FFCB	0.720	10/28/2020	10/27/2026	249,825	234,733
FFCB	1.300	3/16/2021	3/23/2027	400,000	376,688
FHLB	0.625	1/11/2021	1/22/2026	200,000	191,722
FHLB	0.900	2/5/2021	2/26/2027	400,000	373,012
FHLB	3.000	2/15/2022	3/12/2027	261,958	246,033
FHLB	1.125	2/2/2021	1/27/2031	249,625	230,205
FHLMC	1.000	2/8/2021	7/20/2027	799,880	740,768
FHLMC	1.000	12/1/2020	12/23/2027	250,000	228,725
FHLMC	1.070	10/14/2020	10/27/2028	250,000	224,300
FHLMC	1.080	11/4/2020	11/24/2028	250,000	223,917
FHR	2.000	9/5/2019	12/15/2026	46,751	45,333
FHR	5.000	8/15/2024	7/25/2038	119,808	120,902
FHR	2.250	8/5/2021	5/15/2040	12,142	11,439
FHR	2.500	3/12/2020	5/15/2041	42,420	39,579
FHR	2.000	4/1/2020	2/15/2042	219,860	206,788
FHR	2.750	9/26/2019	8/15/2047	64,808	57,076
FHR	2.500	9/5/2019	7/25/2048	79,984	71,221
FHS	3.500	10/22/2021	7/15/2042	10,913	9,963
GNR	4.000	12/9/2020	7/20/2039	16,086	14,928
GNR	3.250	12/9/2020	8/16/2039	326	314
GNR	3.000	1/28/2021	9/16/2039	5,552	5,220
GNR	3.000	6/3/2021	9/16/2039	3,754	3,531
GNR	2.650	7/6/2020	1/20/2046	28,688	27,365
GNR	5.000	12/8/2023	6/20/2048	133,588	137,858
GNR	3.000	1/30/2020	9/20/2049	32,162	29,624
GNR	2.000	11/2/2021	6/20/2050	137,408	111,627
GNR	1.250	12/28/2021	5/20/2051	32,187	26,429
Municipal Bonds	4.503	12/14/2021	11/1/2025	113,006	104,878
U.S. Treasury Notes	4.125	Various	9/30/2027	4,279,002	4,320,287
U.S. Treasury Notes	3.500	Various	1/31/2030	2,370,521	2,437,750
U.S. Treasury Notes	4.125	Various	7/31/2031	1,021,406	1,027,970
U.S. Treasury Notes	3.750	Various	8/31/2031	632,178	628,319
				<u>149,110,914</u>	<u>148,892,182</u>
Revenue Fund:					
BOK Short-Term Cash Fund I	4.680	9/30/2024	Demand	33,646,947	33,646,947
				<u>33,646,947</u>	<u>33,646,947</u>
Total unrestricted cash equivalents & investments				\$ 182,757,861	\$ 182,539,129

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Restricted:					
Reserve Maintenance Fund:					
BOK Short-Term Cash Fund I	4.680 %	9/30/2024	Demand	\$ 18,120,087	\$ 18,120,087
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	113,543	113,543
FHLB	0.625	7/6/2021	10/15/2024	150,000	149,765
U.S. Treasury Notes	3.875	4/7/2023	3/31/2025	229,587	229,441
U.S. Treasury Notes	4.250	7/31/2024	3/15/2027	250,264	253,858
U.S. Treasury Notes	4.500	7/31/2024	4/15/2027	251,855	255,440
U.S. Treasury Notes	2.625	7/31/2024	5/31/2027	239,736	243,907
U.S. Treasury Notes	3.250	7/31/2024	6/30/2027	243,896	247,890
U.S. Treasury Notes	4.125	9/12/2024	9/30/2027	2,086,836	2,082,923
				<u>21,685,804</u>	<u>21,696,854</u>
Revenue Bond Reserve Accounts:					
BOK Short-Term Cash Fund I	4.680	9/30/2024	Demand	11,825,718	11,825,718
Cavanal Hill Gov't Sec	4.710	9/30/2024	Demand	5,137,385	5,137,385
FFCB	0.700	8/17/2020	8/13/2026	873,469	826,578
FFCB	0.750	12/16/2020	12/16/2026	875,000	818,772
FFCB	1.500	1/27/2022	1/13/2027	2,975,820	2,862,570
FFCB	1.300	3/16/2021	3/23/2027	1,000,000	941,720
FFCB	1.650	1/26/2022	1/27/2028	3,000,000	2,816,580
FFCB	1.875	1/26/2022	2/1/2028	2,993,970	2,821,590
FFCB	1.940	8/20/2021	6/30/2031	1,008,000	876,590
FHLB	0.625	1/11/2021	1/22/2026	1,000,000	958,610
FHLB	2.250	1/28/2022	2/25/2027	4,000,000	3,944,680
FHLB	0.900	2/5/2021	2/26/2027	1,600,000	1,492,048
FHLB	3.000	2/15/2022	3/12/2027	3,143,490	2,952,390
FHLB	0.980	8/25/2020	8/17/2028	847,450	763,249
FHLB	1.125	2/2/2021	1/27/2031	848,725	782,697
FHLB	1.000	1/25/2021	2/12/2031	1,500,000	1,303,380
FHLB	1.125	2/12/2021	2/26/2031	3,000,000	2,625,030
FHLMC	0.625	10/15/2020	10/27/2025	1,700,000	1,644,410
FHLMC	0.700	12/8/2020	12/30/2025	1,000,000	960,880
FHLMC	0.800	8/3/2020	1/28/2027	499,500	467,200
FHLMC	1.000	2/8/2021	7/20/2027	1,999,700	1,851,920
FHLMC	1.000	7/14/2020	10/29/2027	1,500,000	1,378,215
FHLMC	1.000	12/1/2020	12/23/2027	1,750,000	1,601,075
FHLMC	1.150	7/14/2020	6/30/2028	674,865	612,792
FHLMC	1.020	10/14/2020	10/27/2028	874,650	783,405
FHLMC	1.070	1/4/2021	10/27/2028	900,000	807,480
FHLMC	1.080	11/4/2020	11/24/2028	1,750,000	1,567,422
FHMS	3.593	4/29/2020	2/25/2025	708,764	638,210
FHR	3.500	1/25/2022	6/15/2026	283,911	272,440
FHR	1.500	7/23/2020	12/15/2027	496,895	470,663
FHR	5.000	8/15/2024	7/25/2038	1,533,540	1,547,543
FHR	1.250	6/3/2021	8/25/2040	586,814	496,617
FHR	4.000	4/27/2023	12/15/2040	777,608	817,032

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
<i>Cont'd Revenue Bond Reserve Accounts:</i>					
FHR	2.000 %	11/2/2018	1/15/2041	\$ 63,999	\$ 67,153
FHR	2.500	3/12/2020	5/15/2041	288,923	269,575
FHR	3.000	10/31/2018	12/15/2041	260,140	261,782
FHR	2.000	5/20/2021	2/15/2042	89,415	82,715
FHR	2.000	11/16/2018	12/15/2042	79,918	77,928
FHR	3.000	1/25/2022	12/15/2043	194,301	182,866
FHR	2.250	9/4/2019	6/15/2044	399,353	370,929
FHR	3.000	1/18/2019	8/15/2044	212,091	208,136
FHR	2.750	6/10/2021	1/15/2045	345,425	312,330
FHR	2.500	1/28/2022	7/15/2046	569,826	494,095
FHR	2.500	9/5/2019	7/25/2048	639,874	569,767
FHR	3.000	9/6/2019	8/15/2048	124,767	110,483
FHR	4.500	4/27/2023	11/25/2048	481,001	489,548
FHR	2.500	2/1/2022	6/25/2049	2,607,132	2,313,152
FHR	2.500	2/2/2022	7/25/2049	1,624,149	1,419,629
FHR	3.000	8/26/2020	10/25/2049	340,461	285,997
FHR	3.000	2/4/2022	12/25/2049	1,509,396	1,305,847
FHR	1.000	12/10/2021	3/25/2051	766,018	618,293
FHR	1.500	1/25/2022	3/25/2051	583,122	507,726
GNR	1.750	6/8/2020	10/20/2042	54,330	50,367
GNR	2.500	1/28/2022	11/16/2043	1,735,969	1,528,603
GNR	2.500	3/13/2020	4/20/2045	134,931	125,016
GNR	2.650	7/6/2020	1/20/2046	194,953	185,961
GNR	3.000	1/25/2022	9/20/2047	923,955	817,975
GNR	2.500	2/1/2022	10/20/2047	2,990,247	2,640,591
GNR	5.000	12/8/2023	6/20/2048	2,717,687	2,804,554
GNR	3.500	12/10/2021	10/20/2048	1,082,496	975,625
GNR	3.500	9/18/2019	2/20/2049	332,659	303,917
GNR	3.000	2/17/2022	2/20/2049	4,001,365	3,553,109
GNR	3.000	1/30/2020	9/20/2049	218,701	201,445
GNR	2.000	11/2/2021	6/20/2050	824,449	669,764
U.S. Treasury Notes	4.125	Various	9/30/2027	45,348,452	46,126,076
U.S. Treasury Notes	3.750	Various	8/31/2031	20,229,687	20,106,200
U.S. Treasury Notes	2.875	Various	5/15/2032	23,094,701	23,630,750
U.S. Treasury Notes	4.375	Various	5/15/2034	1,597,120	1,607,667
				<u>179,326,287</u>	<u>174,942,462</u>
2017 Bond Service Accounts:					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	42,383,778	42,383,778
				<u>42,383,778</u>	<u>42,383,778</u>
2018 Bond Service Accounts					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	3,777,025	3,777,025
				<u>3,777,025</u>	<u>3,777,025</u>
2020 Bond Service Accounts:					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	24,327,285	24,327,285
				<u>24,327,285</u>	<u>24,327,285</u>
2023 Bond Service Accounts:					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	-	-
Cavanal Hill Gov't Sec	4.710	9/30/2024	Demand	62,326,892	62,326,892
				<u>62,326,892</u>	<u>62,326,892</u>
2023 Construction Accounts:					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	280,132,858	280,132,858
				<u>280,132,858</u>	<u>280,132,858</u>

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Turnpike Trust Fund:					
Invesco Stit Treas-Inst	4.790 %	9/30/2024	Demand	\$ 11,728,702	\$ 11,728,702
FFCB	5.332	6/8/2022	10/8/2024	429,850	430,004
FFCB	0.650	5/25/2023	9/22/2026	440,937	470,220
FFCB	2.125	12/6/2021	12/11/2026	3,127,500	2,901,330
FFCB	1.300	3/16/2021	3/23/2027	2,000,000	1,883,440
FHLB	5.366	5/3/2023	5/1/2025	380,000	380,171
FHLB	1.750	2/3/2022	9/12/2025	1,007,290	978,460
FHLB	1.000	7/1/2021	1/22/2026	1,000,000	963,340
FHLB	0.875	7/6/2021	6/12/2026	1,003,395	953,920
FHLB	0.900	8/17/2021	8/26/2026	1,500,000	1,419,405
FHLB	0.900	8/12/2022	8/27/2026	272,400	284,520
FHLB	3.000	3/17/2022	9/11/2026	2,065,660	1,974,720
FHLB	1.400	12/21/2021	12/30/2026	1,500,000	1,423,140
FHLB	5.000	7/10/2024	7/2/2029	995,000	1,003,995
FHLMC	4.000	3/28/2023	6/27/2025	345,310	349,699
FHLMC	4.050	1/19/2023	8/28/2025	345,800	349,272
FHLMC	0.375	10/2/2020	9/23/2025	996,860	965,330
FHLMC	0.650	3/17/2022	8/25/2026	1,870,200	1,889,380
GNR	2.000	11/19/2020	4/20/2066	11,277	11,074
U.S. Treasury Notes	3.875	Various	3/31/2025	374,326	374,089
U.S. Treasury Notes	0.750	Various	3/31/2026	136,307	143,455
U.S. Treasury Notes	0.750	Various	4/30/2026	1,359,043	1,431,570
U.S. Treasury Notes	1.250	Various	12/31/2026	1,905,898	1,899,140
U.S. Treasury Notes	3.875	Various	12/31/2027	2,949,199	3,028,590
U.S. Treasury Notes	4.000	Various	6/30/2028	1,990,586	2,029,920
U.S. Treasury Notes	5.250	Various	11/15/2028	1,569,727	1,597,320
U.S. Treasury Notes	1.500	Various	11/30/2028	1,783,672	1,839,920
U.S. Treasury Notes	4.500	Various	5/31/2029	5,049,805	5,200,000
U.S. Treasury Notes	3.875	Various	9/30/2029	1,016,406	1,012,700
U.S. Treasury Notes	3.875	Various	12/31/2029	1,588,313	1,620,880
				<u>50,743,463</u>	<u>50,537,706</u>
Prepaid PIKEPASS Fund:					
Invesco Stit Treas-Inst	4.790	9/30/2024	Demand	14,012,942	14,012,942
Fidelity Emerg Mkts Indx (open-end fund)	2.320	Various	Demand	991,717	902,033
Fidelity Intl Indx (open-end fund)	2.810	Various	Demand	3,621,831	3,857,439
Fidelity S/C Indx (open-end fund)	1.110	Various	Demand	1,365,818	1,336,917
Ishares Inter Govt Cr Bond (exchange-traded fund)	3.150	Various	Demand	6,307,991	6,343,747
Ishares RSSLL 1000 L/C Idx-K (open-end fund)	1.210	Various	Demand	8,326,892	18,456,062
Vanguard Intrmd Bd Indx-Inst (open-end fund)	3.740	Various	Demand	6,414,031	6,027,477
Vanguard Short Term Treasury (exchange-traded fund)	4.040	Various	Demand	4,848,992	4,727,561
				<u>45,890,214</u>	<u>55,664,178</u>
Gilcrease Expressway Fund:					
Invesco Treas-Cash Mgmt	4.710	9/30/2024	Demand	18,737,976	18,737,976
				<u>18,737,976</u>	<u>18,737,976</u>
Total restricted cash equivalents & investments				<u>\$ 729,331,582</u>	<u>\$ 734,527,014</u>
Cash balance (unrestricted & restricted)				-	57,839,529
Total Cash, Cash Equivalents and Investments				<u>\$ 912,089,443</u>	<u>\$ 974,905,672</u>

OKLAHOMA TURNPIKE AUTHORITY
SCHEDULE OF INDEBTEDNESS ISSUED, RETIRED, DEFEASED AND OUTSTANDING
AS OF SEPTEMBER 30, 2024

	Date of Issuance	Amount of Issuance	Range of Maturities	Range of Interest Rates	Quarter Beginning Balance Outstanding	Additional Issues	Retired or Defeased	Quarter Ending Balance Outstanding
Refunding 2nd Senior Revenue Bonds - Series 2017D	12/21/17	275,680,000	1/1/18 to 1/1/28	4.00% to 5.00%	156,390,000	-	-	156,390,000
Refunding 2nd Senior Revenue Bonds - Series 2017E	12/21/17	95,835,000	1/1/18 to 1/1/31	2.85% to 5.00%	82,330,000	-	-	82,330,000
Refunding 2nd Senior Revenue Bonds - Series 2020A	10/29/20	187,195,000	1/1/22 to 1/1/33	5.00%	149,815,000	-	-	149,815,000
Refunding 2nd Senior Revenue Bonds - Series 2020B	10/29/20	179,165,000	1/1/22 to 1/1/33	0.491% to 2.072%	118,505,000	-	-	118,505,000
Construction 2nd Senior Revenue Bonds - Series 2017A	2/8/17	456,070,000	1/1/32 to 1/1/47	3.50% to 5.00%	456,070,000	-	-	456,070,000
Construction 2nd Senior Revenue Bonds - Series 2017C	12/21/17	312,840,000	1/1/34 to 1/1/47	3.00% to 5.00%	209,920,000	-	-	209,920,000
Construction 2nd Senior Revenue Bonds - Series 2018A	10/31/18	344,310,000	1/1/32 to 1/1/48	3.625% to 5.00%	344,310,000	-	-	344,310,000
Construction 2nd Senior Revenue Bonds - Series 2023	10/25/23	500,000,000	1/1/35 to 1/1/43	5.000%	500,000,000	-	-	500,000,000
United States Department of Transportation TIFIA Loan*	11/25/22	120,116,133	7/1/26 to 7/1/57	1.350%	122,725,905	-	-	122,725,905
Totals					<u>\$ 2,140,065,905</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,140,065,905</u>

OKLAHOMA TURNPIKE AUTHORITY
PROCEEDS FROM SALE OF SURPLUS PROPERTY
FOR THE QUARTER ENDED SEPTEMBER 30, 2024

	<u>DATE</u>	<u>DESCRIPTION</u>	<u>PROCEEDS</u>
3 QTR	09/30/24	Total Sale of Surplus Property & Insurance Proceeds	\$ <u>974,013</u>
		Total	\$ <u>974,013</u>

*The Transportation Infrastructure Finance and Innovation Act (TIFIA) loan was obtained exclusively to construct the Gilcrease Expressway. This loan is structured such that additional principal amounts will be added to the original principal amount during the Capitalized Interest period. These additions will gradually be reflected on the Statements of Net Position as the amounts become due.