Oracle: Primavera Unifier

Oracle-Primavera Unifier is a configurable project management information system (PMIS). Unifier has two licensed- product stock keeping units (SKUs): Project control centers (PCC) and facilities and asset management (FAM), which contain a variety of prebuilt business processes (BPs). Unifier's software development kit (SDK) uDesigner allows for the development of custom-tailored business processes, including customization and adjustment of the prebuilt BPs included with the PCC and FAM SKUs.
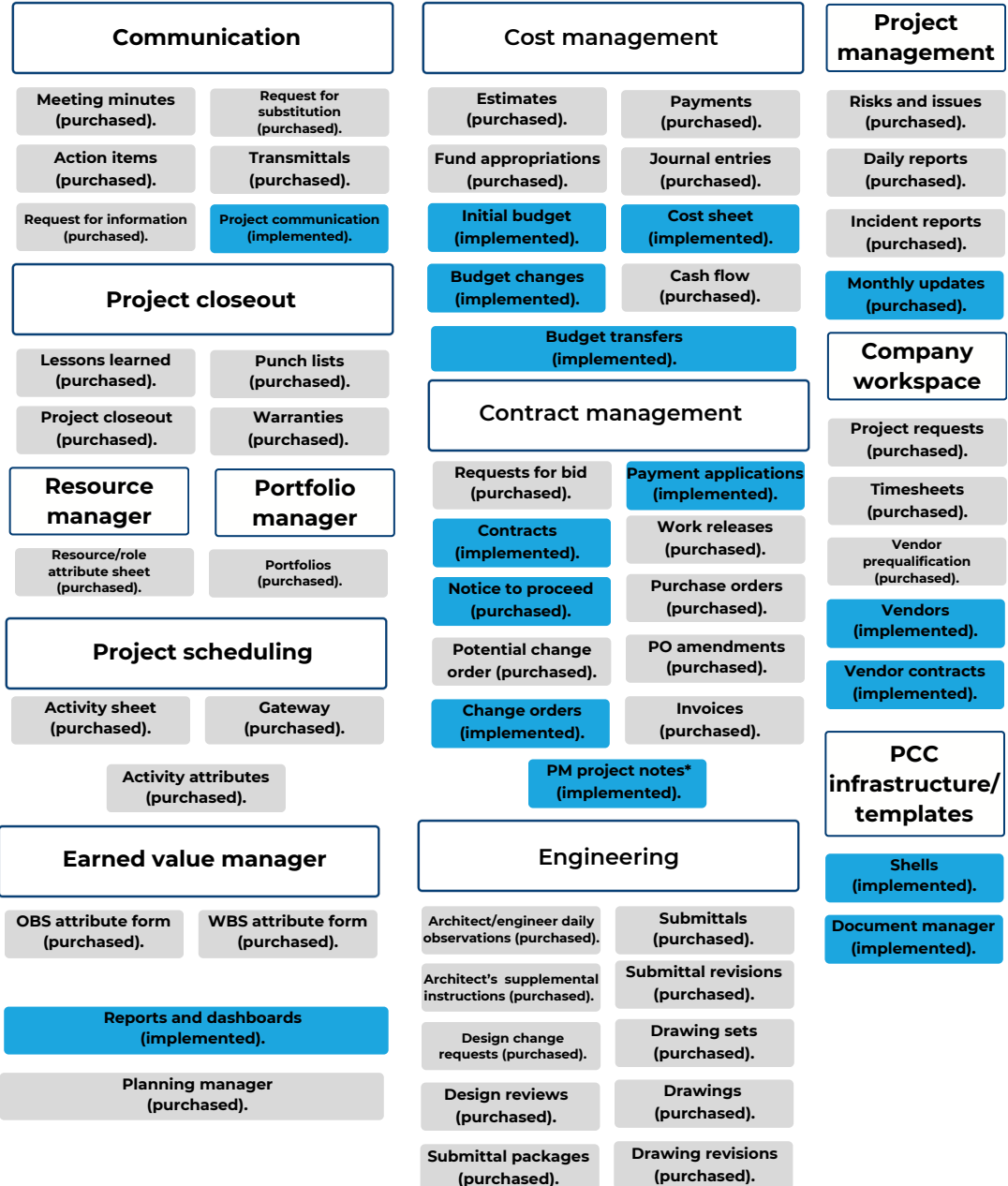
Project Controls (PCC)

Capabilities status April 2024:

- Implemented.
- Purchased.

*Custom built process.

Communication
- Meeting minutes (purchased).
- Request for substitution (purchased).
- Action items (purchased).
- Transmittals (purchased).
- Request for information (purchased).
- Project communication (implemented).

Project closeout
- Lessons learned (purchased).
- Punch lists (purchased).
- Project closeout (purchased).
- Warranties (purchased).

Resource manager
- Resource/role attribute sheet (purchased).

Portfolio manager
- Portfolios (purchased).

Project scheduling
- Activity sheet (purchased).
- Gateway (purchased).
- Activity attributes (purchased).

Earned value manager
- OBS attribute form (purchased).
- WBS attribute form (purchased).
- Reports and dashboards (implemented).
- Planning manager (purchased).

Cost management
- Estimates (purchased).
- Payments (purchased).
- Fund appropriations (purchased).
- Journal entries (purchased).
- Initial budget (implemented).
- Cost sheet (implemented).
- Budget changes (implemented).
- Cash flow (purchased).
- Budget transfers (implemented).

Contract management
- Requests for bid (purchased).
- Payment applications (implemented).
- Contracts (implemented).
- Work releases (purchased).
- Notice to proceed (purchased).
- Purchase orders (purchased).
- Potential change order (purchased).
- PO amendments (purchased).
- Change orders (implemented).
- Invoices (purchased).
- PM project notes* (implemented).

Engineering
- Architect/engineer daily observations (purchased).
- Submittals (purchased).
- Architect's supplemental instructions (purchased).
- Submittal revisions (purchased).
- Design change requests (purchased).
- Drawing sets (purchased).
- Design reviews (purchased).
- Drawings (purchased).
- Submittal packages (purchased).
- Drawing revisions (purchased).

Project management
- Risks and issues (purchased).
- Daily reports (purchased).
- Incident reports (purchased).
- Monthly updates (purchased).

Company workspace
- Project requests (purchased).
- Timesheets (purchased).
- Vendor prequalification (purchased).
- Vendors (implemented).
- Vendor contracts (implemented).

PCC infrastructure/templates
- Shells (implemented).
- Document manager (implemented).

Facilities, Asset Management (FAM)

Facility condition assessment
- Building assessments* (implemented).
- Facility inspections (implemented).
- FCA manager (implemented).

Material management
- Material SKU master (implemented).
- Material Sheets (implemented).

Move Add Change (MAC)
- Space assignments (purchased).
- Move work orders (purchased).

Maintenance management
- Corrective work orders (implemented).
- Preventative work orders (implemented).
- Work order tasks* (implemented).
- PM books (implemented).
- PM-role (implemented).

FAM infrastructure/templates
- Shells (implemented).
- Job plans (implemented).
- Asset templates (implemented).
- LEED certification levels (purchased).

Transaction management
- Prospective properties (purchased).
- Property dispositions (purchased).
- Property acquisitions (purchased).
- Property creation requests (purchased).

Asset management
- Assets creator (implemented).
- Meters (implemented).
- Assets (implemented).

Service desk
- Service requests (implemented).
- Move requests (purchased).
- Work order requests (implemented).
- New user requests (purchased).
- Space requests (purchased).
- Employees (purchased).

Lease Management
- New lease requests (implemented).
- Lease termination (implemented).
- Leases (implemented).
- Lease invoices (implemented).
- Lease actions (implemented).
- Lease payments (implemented).
- Lease amendment requests (implemented).
- CAM reconciliation (implemented).

Real estate data management
- Deeds (purchased).
- Real estate payments (purchased).
- Easements (purchased).
- Permits (purchased).
- Titles (purchased).
- Property taxes (purchased).
- Parcels (purchased).
- Certificate of insurance (purchased).

Supplier management
- Supplier prequel requests (purchased).
- Suppliers (implemented).
- Supplier evaluations (purchased).
- Supplier contracts (implemented).

Utilities management
- Emissions (purchased).
- Water meter (implemented).
- Recycling (purchased).
- Waste generation (purchased).
- Energy meter (implemented).
- Carbon footprint (implemented).

Reports and dashboards
- RE space statistics report* (implemented).
- Building summary report* (implemented).
- Asset summary report* (implemented).

Sustainability Management
- LEED certifications (purchased).
- LEED realized benefits (purchased).

Reservation management
- Room reservations (purchased).

Cost management
- Master service agreements (implemented).
- Budget changes-FM (purchased).
- Facility request for bid (RFB) (purchased).
- Budget transfers-FM (purchased).
- Generic cost manager (purchased).
- Purchase orders-FM (purchased).
- Commitment summaries (purchased).
- PO amendments-FM (purchased).
- Annual budget (purchased).
- Invoices-generic-FM (purchased).

Space management
- Levels (implemented).
- Levels sheet (implemented).
- Usable space (implemented).
- Leasable spaces (implemented).
- Building common areas (implemented).
- Store area (implemented).
- Major vertical penetration (implemented).
- Gross measured area (implemented).
- Gross building area (implemented).
- Stock plans (implemented).

OKLAHOMA Office of Management & Enterprise Services