

Categorical relationship. For the *ADvantage* Waiver, the applicant must be 65 years of age or older, disabled, or blind according to Social Security Administration rules.

Citizenship. The applicant must be a United States citizen or lawful, permanent resident for five years or more. Proof of citizenship or alien status and identity is required.

Residency. The applicant must reside in the State of Oklahoma with the intent to remain in Oklahoma at the time medical services are received.

Income.

- **Nursing facility care** - The income standard is \$2,901 per month based on 300% of the Supplemental Security Income (SSI) Federal Benefit Rate. When income is between \$2,901 and \$7,445, a Medicaid Income Pension Trust must be established prior to the applicant being determined financially eligible. If the potentially eligible person is married, income may be deemed to bring the spouse's countable income up to a maximum of \$3,948 when determining a vendor payment.
- **ADvantage Waiver** - The income standard is based on the nursing facility standard of \$2,901 per month. When income is between \$2,901 and \$7,445, a Medicaid Income Pension Trust must be established prior to the applicant being determined financially eligible. The cost of the *ADvantage* services may not exceed the annual SoonerCare (Medicaid) cost of nursing facility care. There is no vendor payment for the *ADvantage* program.
- **Personal Care** - Income standard is \$1,255 per month for an individual and \$1,704 for a married couple.

Resources.

- **Nursing facility care** - The resource standard is \$2,000. Spousal impoverishment standards apply. A married couple's total resources are combined and then halved. A minimum of \$31,584 to maximum of \$157,920 in assets may be protected for the community spouse remaining in the home.
- **ADvantage Waiver** - The resource standard is \$2,000.
- **Personal Care** - The resource standard is \$9,660 for an individual or \$14,470 for a married couple residing in the same home.

Exempt resources. Home property, the value of an irrevocable burial policy, and the cash value of life insurance when the total face value of all a person's life insurance policies is less than \$1,500 are exempt.

Transfer of assets. For *ADvantage* and nursing facility care, transfer of assets without commensurate return are investigated and may result in a penalty period of ineligibility. The look-back period is 60 months. There is no limit to the length of the penalty period.

Medical eligibility.

- **Personal Care** - The potentially eligible person's condition must require personal assistance in the home based on medical diagnosis, in-home support systems, and need. The decision is made by an OKDHS area nurse or designee.
- **ADvantage Waiver** - The potentially eligible person must require medical attention equal to nursing facility level of care. The decision is made by an OKDHS area nurse or designee.

Contact OKDHS for more information or to apply for services.