## NOTICE OF MEETING

## STATE BOARD OF MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES

## **ODMHSAS**

## Main Conference Room 1200 N.E. 13<sup>th</sup> Street Oklahoma City, Oklahoma 73117 405-522-3877

March 25, 2016 – 9:00 a.m.

## AGENDA

Ι.	Determination of quorum, call to order and opening remarks	Brent Bell, D.O Chair
II.	Approval of minutes of the January 22, 2016, Meeting	Dr. Bell
III.	Discussion and Possible Action	Stephanie Gay

- Discussion and Possible Action......Stephanie Gay Regarding Approval of Program Certifications Director, Provider Certification (see Attachment "A-1" and Attachment "A-2") Possible executive session as authorized by 25 O.S. § 307(B)(4) and (7), for: Discussion regarding pending investigations, claims, or actions and matters which are confidential pursuant to state or federal law
- IV. Discussion and Possible Action.....Traylor Rains-Sims Regarding ODMHSAS Director, Policy & Planning Administrative Rules As follows:

## CHAPTER 1. ADMINISTRATION

### **PROPOSED RULES:**

SUBCHAPTER 9. CERTIFICATION AND DESIGNATION OF FACILITY SERVICES 450:1-9-6.1 Expanding certification of facilities and programs to additional geographic areas; Adding new programs or levels of care [AMENDED]

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-110, 3-306, 3-306.1, 3-314.1, 3-315, 3-317, 3-318, 3-319 and 3-415; 74 O.S. §85.9G.

#### SUMMARY:

Proposed Revisions to Chapter 1 are made in order to allow facilities certified by ODMHSAS to expand their service areas to include offices in other counties and geographic areas beyond counties that are contiguous to their primary site.

## CHAPTER 16. STANDARDS AND CRITERIA FOR COMMUNITY RESIDENTIAL MENTAL HEALTH FACILITIES

#### **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:16-1-2. Definitions [AMENDED]

SUBCHAPTER 21. PERSONNEL, STAFFING, AND TRAINING 450:16-21-4. Residential care staff licensure and training requirements, administrator [AMENDED]

### AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101 and 3-315.

### SUMMARY:

Proposed revisions to Chapter 16 are made to update definitions as well as clarify continuing education requirements for residential care facility administrators.

## CHAPTER 17. STANDARDS AND CRITERIA FOR COMMUNITY MENTAL HEALTH CENTERS

### **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:17-1-2. Definitions [AMENDED]

SUBCHAPTER 3. REQUIRED SERVICES PART 5. EMERGENCY SERVICES 450:17-3-41. Emergency services [AMENDED]

PART 9. MEDICATION CLINIC SERVICES

450:17-3-81.	Medication clinic services [AMENDED]	
450:17-3-82.	Medication clinic, medication monitoring	[AMENDED]

SUBCHAPTER 5. OPTIONAL SERVICES

PART 21. GAMBLI	NG DISORDER TREATMENT SERVICES [REVOKED]
450:17-5-128.	Gambling Disorder Treatment Services [REVOKED]
450:17-5-129.	Level of Care [REVOKED]
450:17-5-130.	Admission criteria [REVOKED]

- 450:17-5-131. Discharge criteria [REVOKED]
- 450:17-5-132. Treatment services [REVOKED]
- PART 23. BEHAVIORAL HEALTH HOME [NEW]
- 450:17-5-144. Treatment team; general requirements [AMENDED]
- 450:17-5-145. Treatment team; adult team [AMENDED]
- 450:17-5-146. Treatment team; children and adolescent team [AMENDED]
- 450:17-5-150. Initial assessment [AMENDED]
- 450:17-5-156. Behavioral Health Home medication monitoring [AMENDED]
- 450:17-5-157. Behavioral Health Home pharmacy services [AMENDED]

PART 25. CERTIFIED COMMUNITY BEHAVIORAL HEALTH CLINICS [NEW]

- 450:17-5-170. Certified Community Behavioral Health Clinic [NEW]
- 450:17-5-171. Organizational authority, governance and accreditation [NEW]
- 450:17-5-172. Staff Training [NEW]
- 450:17-5-173. Staffing; Treatment team [NEW]
- 450:17-5-174. Staff Training [NEW]
- 450:17-5-175. Linguistic Competence [NEW]
- 450:17-5-176. Availability and Accessibility of Services [NEW]
- 450:17-5-177. General Service Provisions [NEW]
- 450:17-5-178. Initial Screening, Assessment and Comprehensive Evaluation [NEW]
- 450:17-5-179. Primary care screening and monitoring [NEW]
- 450:17-5-180. Person-Centered and Family-Centered Service Planning [NEW]
- 450:17-5-181. Service plan; content [NEW]
- 450:17-5-182. Review of plan [NEW]
- 450:17-5-183. Care Coordination [NEW]
- 450:17-5-184. Crisis Services [NEW]
- 450:17-5-185. Outpatient therapy services [NEW]
- 450:17-5-186. Case management services [NEW]
- 450:17-5-187. Behavioral health rehabilitation services [NEW]
- 450:17-5-188. Peer Support Services [NEW]
- 450:17-5-189. Community-based mental health care for members of the Armed Forces and Veterans [NEW]
- 450:17-5-190. Electronic health records and data sharing [NEW]
- 450:17-5-191. Consumer (Patient Care) Registries and Population Health Management [NEW]
- 450:17-5-192. Data reporting, performance measurement and quality improvement [NEW]

SUBCHAPTER 7. FACILITY CLINICAL RECORDS

- 450:17-7-3. Basic requirements [AMENDED]
- 450:17-7-5. Clinical record content, screening, intake and assessment [AMENDED]
- 450:17-7-8. Behavioral Health Service plan [AMENDED]

## SUBCHAPTER 21. STAFF DEVELOPMENT AND TRAINING

450:17-21-3. Annually required in-service training for all employees [AMENDED]

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-306, 3-306.1 and 3-315.

### SUMMARY:

Proposed revisions to Chapter 17 are made to add standards and criteria for Certified Community Behavioral Health Clinics (CCBHCs). CCBHCs are federally recognized entities designed to serve individuals with serious mental illnesses and substance use disorders that provide intensive, person-centered, multidisciplinary, evidence-based screening, assessment, diagnostic, treatment, prevention, and wellness services. Rules are also revised to update Health Home certification standards in order to clarify inconsistencies. Optional standards and criteria to provide gambling disorder treatment services are removed, since these services will be allowed to be provided by facilities under standard outpatient services utilizing qualified providers without having to obtain the additional optional certification.

# CHAPTER 18. STANDARDS AND CRITERIA FOR SUBSTANCE RELATED AND ADDICTIVE DISORDER TREATMENT SERVICES

### **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:18-1-2 Definitions [AMENDED]

SUBCHAPTER 7. FACILITY CLINICAL RECORDS

PART 3. SCREENING, INTAKE, AND ASSESSMENT

450:18-7-21. Clinical record content, screening, intake, and assessment [AMENDED]

PART 13. DISCHARGE PLANNING

450:18-7-123. Discharge Summary [AMENDED]

SUBCHAPTER 13. SUBSTANCE USE DISORDER TREATMENT SERVICES PART 1. LEVELS OF CARE

450:18-13-1. Levels of Care and optional programs [AMENDED]

PART 3. OUTPATIENT SERVICES

450:18-13-22. Outpatient services, admission criteria [AMENDED]

450:18-13-23. Outpatient services, discharge criteria [AMENDED]

SUBCHAPTER 15. GAMBLING DISORDER TREATMENT SERVICES [REVOKED]

- 18-15-1. Purpose [REVOKED]
- 18-15-2. Level of care [REVOKED]
- 18-15-3. Admission criteria [REVOKED]
- 18-15-4. Discharge criteria [REVOKED]
- 18-15-5.Treatment services [REVOKED]

## AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-306, 3-306.1 and 3-315; 74 O.S. §85.9G.

## SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 18 are part of the Department's review of Title 450. Proposed rules remove optional standards and criteria for providing gambling disorder treatment services, since these services will be allowed to be provided by facilities under standard outpatient services utilizing qualified providers without having to obtain the additional optional certification. Rules also revise provider qualifications for Gambling Treatment Professionals.

# CHAPTER 21. CERTIFICATION OF ALCOHOL AND DRUG SUBSTANCE ABUSE COURSES (ADSAC) ORGANIZATIONS AND FACILITATORS

## **PROPOSED RULES:**

SUBCHAPTER 1. (	CERTIFICATION OF ALCOHOL AND DRUG SUBSTANCE ABUSE
COURSES (ADSAC	C), ORGANIZATIONS AND INSTRUCTORS
450:21-1-3.	Definitions [AMENDED]
450:21-1-5.	Compliance with laws, rules [AMENDED]
450:21-1-6.	Applications [AMENDED]
450:21-1-7.6.	Participant records, basic requirements [AMENDED]
450:21-1-9.	Facilities, equipment and instructional material [AMENDED]
450:21-1-10.	ADSAC facilitator certification, qualification and disqualification
	[AMENDED]
450:21-1-10.1.	Inactive status/closure [AMENDED]

## AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-451 through 3-453.1; 47 O.S. §§ 6-212.2, 11-902 and 761(D); 22 O.S. §§ 991a and 991c.

## SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 21 are part of the Department's review of Title 450. The proposed rules revise reporting requirements for individuals certified under this Chapter as well as revises timelines for steps within the application process in order to assist applicants with timely completion.

# CHAPTER 22. CERTIFICATION OF ALCOHOL AND DRUG ASSESSMENT AND EVALUATIONS RELATED TO DRIVER'S LICENSE REVOCATION

## PROPOSED RULES:

450:22-1-3.	Definitions [AMENDED]			
450:22-1-6.	ADSAC assessors and assessment agencies [AMENDED]			
450:22-1-9.	Certified approved sites [AMENDED]			
450:22-1-10.	Participant evaluation [AMENDED]			
450:22-1-11.	Standardized evaluation instruments [AMENDED]			
450:22-1-11.3.	Participant records, basic requirement assessors, assessment			
	agencies [AMENDED]			
450:22-1-11.4.	Participant record storage, retention and disposition [AMENDED]			
450:22-1-11.7.	Biopsychsocial assessment [AMENDED]			

450:22-1-12.	Assessor applicants [AMENDED]
450:22-1-15.	Assessor responsibilities [AMENDED]
450:22-1-15.1.	Fitness of applicants [AMENDED]
450:22-1-20.	Inactive status and closure [AMENDED]

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-453 and 3-460; 47 O.S. §§ 6-212.2 and 11-902; 22 O.S. §§ 991a and 991c.

#### SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 22 are part of the Department's review of Title 450. The proposed rules revise reporting requirements for individuals certified under this Chapter. Changes are also made regarding acceptable locations of ADSAC assessment sites based on legislative changes made during the 2015 Legislative Session. Revisions are also made to make processes and terminology more consistent across Chapters within Title 450.

## CHAPTER 24. STANDARDS AND CRITERIA FOR COMPREHENSIVE COMMUNITY ADDICTION RECOVERY CENTERS

### **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:24-1-2. Definitions [AMENDED]

SUBCHAPTER 5. OPTIONAL SERVICES

PART 19. GAMBLING DISORDER TREATMENT SERVICES [REVOKED]

450:24-5-162. Gambling Disorder Treatment Services [REVOKED]

- 450:24-5-163. Level of Care [REVOKED]
- 450:24-5-164. Admission criteria [REVOKED]
- 450:24-5-165. Discharge criteria [REVOKED]

450:24-5-166. Treatment services [REVOKED]

SUBCHAPTER 19. STAFF DEVELOPMENT 450:24-19-3. Annually required in-service training for all [AMENDED]

### AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 3-415.

employees

#### SUMMARY:

Proposed rules remove optional standards and criteria for providing gambling disorder treatment services, since these services will be allowed to be provided by facilities under standard outpatient services utilizing qualified providers without having to obtain the additional optional certification. Rules also revise provider qualifications for Gambling Treatment Professionals.

# CHAPTER 27. STANDARDS AND CRITERIA FOR MENTAL ILLNESS SERVICE PROGRAMS

#### PROPOSED RULES:

SUBCHAPTER 1. GENERAL PROVISIONS 450:27-1-2. Definitions [AMENDED]

SUBCHAPTER 3. ORGANIZATION STRUCTURE AND ADMINISTRATIVE OPERATIONS

PART 3. HUMAN RESOURCES ORGANIZATION

450:27-3-26. Annually required in-service training for all employees [AMENDED] 450:27-3-27. Clinical supervision [NEW]

SUBCHAPTER 7. CLINICAL SERVICES

PART 3. ADDITIONAL OR OPTIONAL SERVICES

450:27-7-24. Medication clinic services [AMENDED]

450:27-7-25. Pharmacy services [REVOKED]

450:27-7-26. Pharmacy services [REVOKED]

SUBCHAPTER 9. BEHAVIORAL HEALTH HOME

450:27-9-5. Treatment team; general requirements [AMENDED]

- 450:27-9-6. Treatment team; adult team [AMENDED]
- 450:27-9-7. Treatment team; children and adolescent team [AMENDED]
- 450:27-9-11. Initial assessment [AMENDED]
- 450:27-9-17. Behavioral Health Home medication monitoring [AMENDED]

450:27-9-18. Behavioral Health Home pharmacy services [REVOKED]

## AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 3-323A.

### SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 27 are part of the Department's review of Title 450. The proposed rules update Health Home certification standards in order to clarify inconsistencies and update provider qualifications. Revisions also add requirements for clinical supervision within facilities certified under this Chapter.

## CHAPTER 50. STANDARDS AND CRITERIA FOR CERTIFIED BEHAVIORAL HEALTH CASE MANAGERS

## **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:50-1-2. Definitions [AMENDED]

SUBCHAPTER	3.	BEHAVIORAL	HEALTH	CASE	MANAGER	CERTIFICATION
APPLICATION						
450:50-3-2.		Applications for a	certification	[AMEN	NDED]	
450:50-3-4.		Fees [AMENDE	ED]			

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 3-318.

#### SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 50 are part of the Department's review of Title 450. The proposed rules require that applicants seeking behavioral health case management certification submit a criminal background report from the Oklahoma State Bureau of Investigation.

## CHAPTER 55. STANDARDS AND CRITERIA FOR PROGRAMS OF ASSERTIVE COMMUNITY TREATMENT

#### PROPOSED RULES:

SUBCHAPTER 17. STAFF DEVELOPMENT AND TRAINING 450:55-17-3. In-service [AMENDED]

SUBCHAPTER 25. BEHAVIORAL HEALTH HOME

450:55-25-5.Treatment team; general requirements [AMENDED]450:55-25-6.Treatment team composition [AMENDED]450:55-25-11.Initial assessment [AMENDED]450:55-25-16.Behavioral Health Home medication monitoring [AMENDED]450:55-25-17.Behavioral Health Home pharmacy services [REVOKED]		
450:55-25-11.Initial assessment [AMENDED]450:55-25-16.Behavioral Health Home medication monitoring [AMENDED]	450:55-25-5.	Treatment team; general requirements [AMENDED]
450:55-25-16. Behavioral Health Home medication monitoring [AMENDED]	450:55-25-6.	Treatment team composition [AMENDED]
	450:55-25-11.	Initial assessment [AMENDED]
450:55-25-17. Behavioral Health Home pharmacy services [REVOKED]	450:55-25-16.	Behavioral Health Home medication monitoring [AMENDED]
	450:55-25-17.	Behavioral Health Home pharmacy services [REVOKED]

## AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-306 and 3-319.

#### SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 55 are part of the Department's review of Title 450. The proposed rules update Health Home certification standards in order to clarify inconsistencies and update provider qualifications.

## CHAPTER 65. STANDARDS AND CRITERIA FOR GAMBLING TREATMENT PROGRAMS

#### **PROPOSED RULES:**

SUBCHAPTER 1. GENERAL PROVISIONS 450:65-1-2. Definitions [AMENDED]

### AUTHORITY:

Oklahoma Department of Mental Health and Substance Abuse Services Board; 43A O.S. §§ 2-101, 3-306, 3-317, 3-403(1), 3-404, 3-406, 3-415 and 3-416.

## SUMMARY:

In accordance with the Administrative Procedures Act the proposed rule revisions to Chapter 65 are part of the Department's review of Title 450. Proposed rules revise provider qualifications for Gambling Treatment Professionals.

V.	Discussion Regarding report of activities since last Board meeting	Terri White Commissioner
VI.	Discussion Regarding report of activities since last Board meeting	Durand Crosby, Ph.D. Chief of Staff and Operations
VII.	Discussion regarding the Report from the Corporate Accountability Committee concerning Department Investigations and Consumer Complaints Possible executive session as authorized by 25 O.S. § 307(B)(4) and (7), for: Discussion regarding pending investigations, claims, or actions and matters which are confidential pursuant to state or federal law	Joel Carson Committee Chair
VIII.	Discussion and Possible Action Regarding the Consumer Advocate's Report Possible executive session as authorized by 25 O.S. § 307(B) (4) and (7), for: Discussing any matter where disclosure of information would violate confidentiality requirements of state or federal law 43A O.S. §§ 1-109, 2-109 and 3-422; 42 C.F.R. Part 2; 45 C.F.R. Parts 160 and 164; and 63 O.S. § 1-1709	Joseph Mickey Consumer Advocate
IX.	Discussion and Possible Action Regarding the Inspector General's Report Possible executive session as authorized by 25 O.S. § 307(B) (4) and (7), for: Discussion regarding investigations by the ODMHSAS Inspector General's Division relating to consumer abuse, neglect and mistreatment which are confidential pursuant to 43A O.S. §§ 1-109, 2-109 and 3-422; 42 C.F.R. Part 2; 45 C.F.R. Parts 160 and 164; and 63 O.S. § 1-1709	Jason Maddox Inspector General
X.	Discussion regarding the Report from Performance Improvement Committee	Gail Henderson, M.Ed. Committee Chair

XI.	Discussion and Possible Action Regarding Critical Incident Reports Possible executive session pursuant to 25.O.S. § 307 (B) (7) to discuss confidential information pursuant to state or federal law	Dr. Crosby
XII.	Discussion regarding the Report from the Finance Committee Including possible discussion of expenditures, budget increases, reduction and revenues	Mr. Carson Committee Chair
XIII.	Discussion and Possible Action Regarding the Monthly Financial Report Including possible discussion of expenditures, budget increases, reduction and revenues	Rich Edwards Chief Budget Officer
XIV.	Discussion and Possible Action Regarding the declaration of an emergency at Jim Taliaferro Community Mental Health Center for the replacement of the main chiller pursuant to 61 O.S § 130	Dr. Crosby
XV.	Presentation	Commissioner White
XVI.	Presentation	Commissioner White
XVII.	New Business	Dr. Bell
XVIII.	Adjournment	Dr. Bell