

Summit/CenterPoint Issuance Advice Letter provided to offices on October 18, 2022

Description	Entity	Estimated Expense - Per Issuance Advice Letter	Actual Expense	Difference
Underwriters' Fees	Citigroup Global Markets Inc, and BOK Financial Securities Inc	\$ 351,198.94	\$ 326,260.00	\$ (24,938.94)
Underwriters' Legal Fees and Expenses	Orrick (\$150,000)	\$ 150,000.00	\$ 174,938.94	\$ 24,938.94
Utility's Legal Expenses - 10(b)(5) Opinions		-	-	-
Issuer Acceptance Fee	Oklahoma Development Finance Authority	\$ 100,000.00	\$ 100,000.00	\$ -
State of Oklahoma Council of Bond Oversight Fee	State of Oklahoma Council of Bond Oversight	\$ 13,656.50	\$ 13,656.50	\$ -
Bond Counsel Fee and Expenses	Public Finance Law Group PLLC	\$ 82,573.08	\$ 82,573.08	\$ -
Rating Agency Fees and Related Expenses	Fitch Ratings and Moody's Investors Service	\$ 335,000.00	\$ 335,000.00	\$ -
Printing	ImageMaster LLC	\$ 5,000.00	\$ 4,118.50	\$ (881.50)
Trustee's/Trustee Counsel's Fees and Expenses	Bank of Oklahoma and Frederic Dowart, Lawyers	\$ 20,000.00	\$ 20,000.00	\$ -
Issuer Legal Counsel	Skarky Law Firm, PLLC	\$ 50,000.00	\$ 50,000.00	\$ -
Issuer and Oklahoma Corporation Commission Financial Advisor Fees and Expenses	Hilltop Securities Inc	\$ 410,000.00	\$ 410,000.00	\$ -
Counsel to Financial Advisor to Issuer and Oklahoma Corporation Commission	Hunton Andrews Kurth	\$ 100,000.00	\$ 21,018.00	\$ (78,982.00)
Oklahoma Corporation Commission Counsel - Contracted through Financial Advisor	Norton Rose Fullbright US LLP	\$ 30,000.00	\$ 25,821.45	\$ (4,178.55)
Special Counsel	Norton Rose Fullbright US LLP	\$ 482,000.00	\$ 481,105.00	\$ (895.00)
Disclosure Counsel	Nixon Peabody	\$ 260,000.00	\$ 260,000.00	\$ -
State of Oklahoma Attorney General Fee	State of Oklahoma Attorney General	\$ 13,656.50	\$ 13,656.50	\$ -
Bond Link	Bond Link	\$ 23,325.00	\$ 23,325.00	\$ -
Rule 17g-5 Website	17g-5.com (Finsight)	\$ 4,000.00	\$ 4,000.00	\$ -
Internet Roadshow	ImageMaster LLC	\$ 5,000.00	\$ 2,000.00	\$ (3,000.00)
Total Non Utility External Issuance Costs		\$ 2,435,410.02	\$ 2,347,472.97	\$ (87,937.05)
Utility's Counsel Legal Fees and Expenses (non-opinion)	Conner & Winters	\$ 190,000.00	\$ -	\$ -
Utility's External Accountants - Comfort on Offering Documents	PWC LLP	\$ 110,000.00	\$ -	\$ -
Utility's Miscellaneous Administrative Costs	Summit	\$ 100,000.00	\$ -	\$ -
Servicer's Set-Up Costs	Summit	\$ 100,000.00	\$ -	\$ -
Total Utility Issuance Costs		\$ 500,000.00	\$ 500,000.00	\$ -
Unspent Rounding Amount/Contingency - Accounted for in Future True-Up as Credit *		\$ 81,838.12	\$ 169,775.17	\$ (169,775.17)
Total Issuance Costs & Rounding/Contingency Amount		\$ 3,017,248.14	\$ 3,017,248.14	\$ (257,712.22)
Deposit to Debt Service Reverse Subaccount (DSRS)		\$ 407,825.00	\$ 407,826.00	\$ 407,827.00
Total		\$ 3,425,073.14	\$ 3,425,074.14	\$ 150,114.78

* Total costs not available for true-up calculation until release of unspent proceeds allocated to the cost of issuance after approval of final cost of issuance by the Trustee and ODFA

All highlighted amounts are not final at this time and/or subject to change