

# Oklahoma State Aid Checklist – User Services

1. Offer free library service     Provide free library services to your community.	4. Provide internet access  All libraries and branches must provide internet access to the public. The library shall have a written internet use policy.
2. Be open the minimum hours per week, set by population & convey hours throughout the community  See guidelines below. Population is calculated by the Oklahoma Department of Libraries based on census data.	5. Provide youth programming All libraries shall at a minimum offer programming for youth under 18 years of age.
3. Have a listed telephone number Libraries must have a telephone located in the library with a listed number.	6. Have a collection of materials a) Provide bibliographic access, (b) participate and promote interlibrary loan, (c) do an age & condition study every 4 years as a performance measure on the annual report
recommended  □ 5,000-10,000 - 35 hours a week. At least four I	hours after 5 p.m. each week and weekend hours are hours after 5 p.m. each week and three weekend hours at hours after 5 p.m. each week and four weekend hours
Youth Programming Not sure what type of program to do or what qualit	fies? Contact

## Interlibrary Loan

Not sure how to participate? Contact

David Hankey, Interlibrary Loan Technician, 405-522-3473, david.hankey@libraries.ok.gov

Trisha Hutcherson, Youth Services Consultant, 405-522-3315, trisha.hutcherson@libraries.ok.gov



# Oklahoma State Aid Checklist – Administration & Finance

1. Meet the definition of a public library Libraries must meet the definition of a public library as defined in 65 O.S. §1-104.	6. City must maintain its Maintenance of Effort (MOE)  Local government must continue to expend an amount for library service, i.e., operating expenditures, not less than that of the preceding fiscal year, as reported on the Annual Report for Public Libraries. (see next page)
2. Be housed in a building owned & maintained by local government Libraries must receive operating income from local government sources, i.e. town, city or county. A public library is primarily supported by either municipal funds or a direct library levy on a permanent basis.	7. Have a board of trustees  The board must: (a) have regularly scheduled meetings, at least quarterly, (b) file a list of members, meetings, and terms of office, (c) approve policies and review them every 4 years
3. Be legally established and operating according to Oklahoma Statutes Libraries must be legally established and operating according to Oklahoma Statutes, Title 65, Article 4, § 101 and Title 11, Article 31; and Article 10, § 10A of the Oklahoma Constitution.	<ul> <li>8. Have a written statement of purpose and required policies</li> <li>Required policies are: <ul> <li>(i) Circulation policy which shall include interlibrary loan;</li> <li>(ii) Library materials selection policy; and</li> <li>(iii) Internet use policy.</li> </ul> </li> </ul>
4. Must have paid permanent employees Libraries must have paid permanent employees who are employees of the town, city, county or system. Town, city, county or system must pay said employees at least the federally required minimum wage and meet the requirements of the Fair Labor Standards Act.	9. Continuing Education for staff All library directors and all personnel who work more than twenty (20) hours a week must attend at least one continuing education program each year. Staff in library systems or public libraries serving over 25,000 may meet this requirement with in-house training. Personnel are exempt if they have been employed at the library less than one (1) year.
5. Long Range Plan (population > 10,000) Libraries serving a population of 10,000 or more must have submitted to the Oklahoma Department of Libraries a long range plan written or updated within the last 3 years. This document must address future directions of the library for services and resources, and must be approved by the local library board.	10. MLIS (population > 25,000)  Libraries that are a department of municipal government in cities serving a population of 25,000 or more must employ a director with a Master's Degree in Library and Information Science from a library school accredited by the American Library Association or an alternate degree. (see next page)

11. Annual library visits	13. Performance measures
Libraries shall provide annual library visits each year on the annual report to the Oklahoma Department of Libraries.	Libraries shall submit performance measures to the Oklahoma Department of Libraries on a schedule as determined by the Oklahoma Department of Libraries.
12. Collections Libraries will evaluate, deselect and maintain their collections ensuring that their collections include up-to-date and useful materials and report the figures to its library board and to the Oklahoma Department of Libraries.	Libraries must file with the Oklahoma Department of Libraries, Office of Library Development, a report of expenditures made with state aid grant funds each preceding fiscal year.

### **Annual Report**

The annual report opens in early July and covers the preceding state fiscal year (July  $1^{st}$  – June  $30^{th}$ ). The report is due by August  $15^{th}$  for libraries that are not part of systems. Library systems must submit the report by October  $1^{st}$ . Failure to submit the report by the deadline will result in a denial of state aid for that year.

#### **Performance Measures**

Performance Measures are reported on the annual report each year. They are typically sent out in early spring along with instructions on how to complete them. Examples of performance measures are conducting an age and condition survey of your collection or reviewing and updating your required policies.

Questions about the annual report or performance measures? Contact **Sadie Bruce, State Data Coordinator,** 405-522-3322, sadie.bruce@libraries.ok.gov

#### **Maintenance of Effort**

To remain eligible for state aid, local governments must continue to financially support libraries at the same amount each year. This is one of the most important requirements. Exemptions can be made if a city or county has less total income for the most recent fiscal year as compared to the previous year. The library's budget cannot be reduced more than other city agencies or in a greater amount than the reduction in income.

If an exemption is needed, the Oklahoma Department of Libraries will supply forms for the city or county officials to certify that the library's budget sustained no greater reduction than the total percentage reduction of income of the city or county budget.

Questions about Maintenance of Effort? Contact **Library Development team,** library.development@libraries.ok.gov

### Master's Degree in Library and Information Science (MLIS)

In libraries serving populations greater than 25,000, a minimum of five years of prior supervisory library experience with one of the following alternate comparable master's degrees: business, education, school library media, or public administration will be accepted. For those with an alternate degree but without prior experience working in a library, the director shall complete the Institute in Public Librarianship Certification Program within two years of employment as director.

Questions about education requirements or Public Librarianship Certification? Contact **Paige Harkins, Continuing Education Coordinator,** 405-522-3321, paige.harkins@libraries.ok.gov