

PROTOCOL APPLICATION CHECKLIST

Documents for: Initial Agency Application

- ☐ 2-month clock starts application complete and sent on _____
- ☐ Application complete
 - Section 1 - 8
- ☐ On Agency Application
 - Medical Director Letter of Agreement
 - Copy of Medical Director State License, OBNDL License, and DEA License, Curriculum Vitae or Resume
 - Plan for Lapse of Medical Director
- ☐ Copy of Agency Patient Care Protocols (Section 4 - Option 3)
- ☐ Agency Authorized Procedure List (APL)
- ☐ Acknowledgment Page

Documents for: Protocol Amendment

- ☐ Internal Timeline for completion reviewers schedule determines
- ☐ Protocol Amendment Application complete
 - Section 1 - 8
- ☐ Copy of Agency Patient Care Protocols (Section 4 – Option 3)
- ☐ Section 5 – List of each protocol modification
- ☐ Section 6 – Agency Authorized Procedure List (APL)
- ☐ Acknowledgment Page

Documents for: Medical Director Update

- ☐ Internal Timeline for completion reviewers schedule determines
- ☐ Medical Director Update Application complete
 - Section 1-3
- ☐ Required Supporting Documents
 - Medical Director Letter of Agreement
 - Copy of Medical Director State License, OBNDL License, and DEA License, Curriculum Vitae or Resume
 - Plan for Lapse of Medical Director
 - Quality Assurance Policy
- ☐ Protocol Application
- ☐ Copy of Agency Patient Care Protocols (Section 4 - Option 3)
- ☐ Agency Authorized Procedure List (APL)
- ☐ Acknowledgment Page

Medical Director Update

Agency Name: _____ License #: _____								
Required Supporting Documents: <table style="width: 100%;"> <tr> <td>☐ Medical Director Letter of Agreement</td> <td>☐ Medical Director's DEA Registration</td> </tr> <tr> <td>☐ Medical Director curriculum vitae</td> <td>☐ Policy for Lapse of Medical Director</td> </tr> <tr> <td>☐ Medical Director's Oklahoma Medical License</td> <td>☐ Quality assurance policy</td> </tr> <tr> <td>☐ Medical Director's OBNDD Registration</td> <td>☐ Agency Protocol Amendment Application</td> </tr> </table>	☐ Medical Director Letter of Agreement	☐ Medical Director's DEA Registration	☐ Medical Director curriculum vitae	☐ Policy for Lapse of Medical Director	☐ Medical Director's Oklahoma Medical License	☐ Quality assurance policy	☐ Medical Director's OBNDD Registration	☐ Agency Protocol Amendment Application
☐ Medical Director Letter of Agreement	☐ Medical Director's DEA Registration							
☐ Medical Director curriculum vitae	☐ Policy for Lapse of Medical Director							
☐ Medical Director's Oklahoma Medical License	☐ Quality assurance policy							
☐ Medical Director's OBNDD Registration	☐ Agency Protocol Amendment Application							
If agency is only providing care within the Basic Life Support scope of practice, the Medical Director shall show a non-restricted from obtaining or maintain OBNDD and DEA registrations for controlled dangerous substances*								
Section 1: Medical Director Information Name: _____ MD / DO Specialty: _____ Business Address: _____ Phone number: _____ Email: _____								
Section 2: Compliance with Statutory Standards 63 O.S. §§ 1-2506: Performance of Medical Procedures I, _____, attest that all medical procedures performed under my direction comply with the standards established by Oklahoma Statute, Title 63, Chapter 1, Article 25, Section 1-2506, which are as follows: 1. All medical procedures are performed by qualified personnel in accordance with Oklahoma's state and facility-specific guidelines. 2. Procedures adhere to standards of care to ensure patient safety, effectiveness, and ethical conduct. 3. The Medical Director is responsible for overseeing and ensuring the competency of all personnel authorized to perform these procedures.								
Section 3: Signature of Acknowledgment By signing below, I attest that the protocols reviewed meet all applicable Oklahoma Statute, Title 63, Chapter 1, Article 25, Section 1-2506 have been implemented effectively within the facility. Medical Director's Signature: _____ Date: _____								

Please email completed application to esystems@health.ok.gov

Agency Protocol Guidance

63 O.S. 1-2506 – Performance of Medical Procedures.

Licensed and certified emergency medical personnel, while a duty to act is in effect, shall perform medical procedures to assist patients to the best of their abilities under the direction of a medical director or in accordance with written protocols, which may include standing orders, authorized and developed by the medical director and approved by the State Department of Health when not in conflict with standards approved by the State Board of Health, giving consideration to the recommendations of the Trauma and Emergency Response Advisory Council created in Section 44 of this act. Licensure, certification and authorization for emergency medical personnel to perform medical procedures must be consistent with provisions of this act, and rules adopted by the Board. Medical control and medical directors shall meet such requirements as prescribed through rules adopted by the Board.

PROTOCOL AMEUREMENT APPLICATION

PLEASE TYPE OR PRINT ALL INFORMATION

INTRODUCTORY INFORMATION

This protocol application packet applies to the following types of agencies:

- Ground Ambulance Service (310-641 - Subchapter 3)
- Specialty Care Ambulance Service (310-641 - Subchapter 11)
- Air Ambulance Service (310-641 - Subchapter 13)
- Emergency Medical Response Agency (310-641 - Subchapter 15)

SECTION 1 - TYPE OF APPLICATION

- Protocol Amendment Application (An agency already licensed)

SECTION 2- BUSINESS INFORMATION

- Name of Agency:
- Mailing Address: (Where the agency receives mail)
- Physical Address: (The address of the business office)
- Business Telephone:
- Fax Number:
- Name of Agency Director: (Include phone number and email address.)
- Name of Protocol Contact or Secondary Contact: (The name of the person who is administratively responsible for all communications regarding protocols. Include cell phone number and email address.)

SECTION 3- LEVEL OF CARE

- Emergency Medical Responder (EMR) Allows for the use of Emergency Medical Responders as their level of care.
- Basic Life Support (BLS) means the service vehicles are equipped with the minimum basic equipment and staffed with at least one EMT-Basic Attendant on each request for emergency medical service.
- Intermediate Life Support means the service vehicles are equipped with the minimum intermediate equipment and staffed with at least one EMT-Intermediate Attendant on each request for emergency medical service.
- Advanced Life Support means the service vehicles are equipped with the minimum advanced EMT equipment and staffed with at least one Advanced EMT Attendant on each request for service, except as permitted in this subchapter.
- Paramedic Life Support means the service vehicles are equipped with the minimum paramedic equipment and staffed with at least one EMT-Paramedic Attendant on each request for emergency medical service.
- Air Ambulance Paramedic Life Support means the air ambulance vehicles are equipped with the minimum Paramedic equipment and staffed with at least one Paramedic on each request for service and may respond to both pre-hospital request and interfacility transfers.

SECTION 4 - DECLARE PROTOCOL OPTION

- **Option #1:** The Agency is adopting the State Protocol updates as written. Units must carry all equipment listed at the level of care selected when in service.
- **Option #2:** The agency is adopting state protocols with modifications. The agency must supply an electronic copy of the modifications. Additionally, Option 2 is to be used when an agency has Department approved protocols and is requesting a change to the existing protocols.
- **Option #3:** The Agency is **rejecting** the state protocols and will use their own medical treatment protocols. The agency **must submit** an electronic copy of the agency protocols.

SECTION 5 - LIST OF EACH PROTOCOL ALTERATION/ DELETION (Use form provided)**SECTION 6 - AUTHORIZED PROCEDURE LIST (APL) (Attached)**

Complete and accurate with Medical Director and EMS Director signatures.

- Agency authorized procedure list is a summary of all activities, skill, and medications being utilized at the agency. Mark each box with an "X" being authorized and black out any box being denied, deleted, or unauthorized.
- A copy of the individual's authorized procedure list, with signatures and dates will need to be filled out for any personnel authorized by the agency medical director operating at the agency and maintained within the individual's credentialing/training/licensure files. We do not need with the application.

SECTION 7 – AGENCY DIRECTOR and MEDICAL DIRECTOR SIGNATURE**SECTION 8 – ACKNOWLEDGMENT**

Medical Director and Agency Director (Include dates)

The Signature also includes an acknowledgment that the protocol that is submitted meets one or more the following Criteria:

- 63 O.S. 1-2506 Performance of Medical Procedures.
- 310:641-5-20 Scope of Practice authorized by certification or licensure;
- 310:641 Scope of License for the Agency Certification or Licensure
(See Subchapters 3, 11, 13, and 15)

AGENCY PROTOCOL APPLICATION**SECTION 1 – Type of Application (Print or Type)**

Date of Application: _____ Agency Number: _____

SECTION 2 – BUSINESS INFORMATION

AGENCY NAME: _____

MAILING ADDRESS: _____

PHYSICAL ADDRESS: _____

BUSINESS TELEPHONE: _____ FAX NUMBER: _____

AGENCY DIRECTOR / ADMINISTRATOR NAME: _____

SECONDARY CONTACT: _____ PHONE NUMBER: _____

SECTION 3: LEVEL OF CARE (check the certification or license level of agency or agency application)EMR ☐ EMT ☐ Intermediate ☐ AEMT ☐ Paramedic ☐ Ground Agency ☐ Air Agency ☐**SECTION 4 – PROTOCOL OPTIONS (Select one of the three options)**☐

Option 1: Agency is adopting the 2018 state protocol as written.

☐

Option 2: Agency is modifying the 2018 state protocol (Detail modification or amendments on Section 5)

☐

Option 3: Agency is not adopting the 2018 state protocols and will submit their own agency specific protocols.

SECTION 5 – DEFINE EACH PROTOCOL MODIFICATION

(Use additional pages if needed)

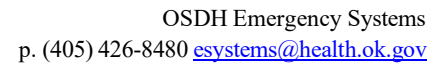
(Agency must attach scientific data or evidence for protocol requests that are not within the state protocols or existing scope of practice) (See Page 4)

**SECTION 6 – SUMMARY OF AGENCY PROTOCOLS or LIST OF AUTHORIZED PROCEDURES
(SEE INSTRUCTIONS)****SECTION 7 – AGENCY AND MEDICAL DIRECTOR SIGNATURE:**

By signing the application, the agency director and the medical director approve the protocols submitted to the Department for review and approval.

Agency Director Signature: _____ Date: _____

Medical Director Signature: _____ Date: _____

[illegible]

SECTION 6: AUTHORIZED PROCEDURE LIST

APL Must Match Protocols

Blackout Boxes Completely For Items Not in the Protocols.

Agency Name:													
Agency Director Signature:						Date:							
Medical Director Signature:						Date:							
Employee Name:						Level:							
Employee Signature:						Date:							
Skill or Intervention		Scope of Practice					Skill or Intervention		Scope of Practice				
Airway	EMR	EMT	I/85	AEMT	Para	Medication Administration Routes (continued)	EMR	EMT	I-85	AEMT	Para		
Oxygen- Nasal Cannula						Intraosseous							
Oxygen- Non Rebreather Mask						Auto-Injector							
Oxygen- Partial Rebreather Mask						IV Push							
Oxygen-Simple Mask						IV Bolus							
Oxygen- Venturi Mask						IV Piggyback							
Oxygen-Humidifier						Indwelling Catheters							
Airway Obstruction Management						Implanted Central IV Ports							
Head-Tilt/Chin Lift						Rectal							
Jaw Thrust						Ophthalmic							
Modified Jaw Thrust						Topical							
BLS Artificial Ventilation						Transdermal							
Pulse Oximetry						Bucal							
Bag-Valve- Mask						Subcutaneous							
Airway-Nasal						Cardiac – Circulation	EMR	EMT	I/85	AEMT	Para		
Airway-Oral						CPR							
Airway-Laryngeal Mask						AED							
Intubation-Oral Trachael						Mechanical CPR Device							
Intubation-Nasal Trachael						12- Lead (Multi-lead) Cardiac Monitor Application							
Airway-Dual Lumen						12- Lead (Multi-Lead) Cardiac Monitor Transmit							
Airway-Supraglottic						12- Lead (Multi-Lead) Cardiac Monitor Interpret							
Suctioning-Upper Airway						Single Lead Cardiac Monitor Interpret							
Suctioning- Tracheobronchial						Manual Defibrillation							
Obstruction-Direct Laryngoscopy						Cardioversions – Electrical							
Non-Invasive Positive Pressure Ventilation						Carotid Massage							
End Tidal-Co2 Monitoring						Transcutaneous Pacing – Manual							
Waveform Capnography						Ventricular Assist Device							
Impedance Threshold Device						Induced Hypothermia Therapy							
Automated Transport Ventilator						Immobilization/Lifting	EMR	EMT	I/85	AEMT	Para		
Chest Decompression – Needle						C-Collar							
Cricothyrotomy- Percutaneous						Cervical Immobilization Device (CID)							
Gastric Decompression – NG Tube						Pedi-Board							
Gastric Decompression – OG Tube						Long Spine Board							
Stoma/Tracheostomy Management						Scoop							
Medication Administration Routes	EMR	EMT	I-85	AEMT	Para	Rapid Manual Extrication							
Inhalation						Extremity Stabilization							
Oral						Vest Type Extrication Device							
Sublingual						Traction Splint							
Nasogastric						Mechanical Patient Restraint							
Intranasal						Urgent Maneuvers- Endangered Patient							
Intramuscular						Pelvic Splint							

SECTION 6: AUTHORIZED PROCEDURE LIST

APL Must Match Protocols

Blackout Boxes Completely For Items Not in the Protocols.

[illegible]

SECTION 8: ACKNOWLEDGMENT

Agency Name: _____ Agency No.: _____

Agency Director: _____

Medical Director: _____

By completing and signing this acknowledgment, the agency director and the medical director acknowledges the contents of this application are in compliance with the following requirements:

Requirement	Agency Director Initials	Date	Medical Director Initials	Date
Medical Director Approval (63 O.S. 1-2506)				
Certified and Licensed Emergency Medical Personnel Scope of Practice (OAC 310:641-5-20)				
Certified and Licensed Agency Scope of Licensure (OAC 310:641)				
Patient Safety (OAC 310:641 Subchapters 3, 11, 13, and 15)				

Agency Director Signature: _____ Date: _____

Medical Director Signature: _____ Date: _____