

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

Thursday, September 24, 2026

10:00 a.m.

Oklahoma State Capitol Building

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

AGENDA

COUNCIL MEMBERS

MARK BEFFORT

Chairman

Governor Appointee

TODD RUSS

State Treasurer

STEVE WHITWORTH

Senate Appointee

CATHY O'CONNOR

Governor Appointee

ROGER BEVERAGE

House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS

Deputy Treasurer for

Debt Management

JAMIE MANOLES

Director, OCIA

KEVIN OTIENO

Financial Analyst, OCIA

TRACY CARMACK

Financial Operations Coordinator

JON DUTTON

Office of the Attorney General

Legal Counsel

NEXT MEETING DATE

October 29th at 10:00 am

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on July 30, 2026 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and one campus to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$2.3 million Master Equipment Lease Revenue Bonds, Series 2026B – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency for the 2027 Single Family Mortgage Program, including the issuance of up to \$500 million Single Family Mortgage Revenue Bonds and a \$100 million revolving credit facility – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$46.2 million Multifamily Housing Revenue Bonds, Series 2026A-1 and \$33.0 million Multifamily Housing Revenue Bonds, Taxable Series 2026A-2 for the Norris on Mingo Project – (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$34.6 million Collateralized Revenue Bonds, Series 2026A-1 and Multifamily Housing Revenue Bonds, Subordinate Series 2026B, and up to \$45.0 million Collateralized Revenue Bonds, Taxable Series 2026A-2 for The James Project – (Edwards)
7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$66.6 million Collateralized Revenue Bonds, Series 2026A-1 and Multifamily Housing Revenue Bonds, Subordinate Series 2026B, and up to \$55.0 million Collateralized Revenue Bonds, Taxable Series 2026A-2 for The Shane Project – (Edwards)

8. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$30 million Multifamily Note (Governmental), Series 2026, for the London Square Village Project – (Edwards)
9. Discussion and possible action regarding approval of the request from the Oklahoma Turnpike Authority to enter into lease purchase agreements in the amount of approximately \$662,380 to acquire three John Deere 160 P-Tier Excavators – (Edwards)
10. Discussion and possible action regarding approval of the request from the Oklahoma Turnpike Authority to enter into lease purchase agreements in the amount of approximately \$550,200 to acquire three John Deere 650 P-Tier Dozers – (Edwards)
11. Report from staff – (Edwards)
12. Adjournment – (Beffort)