COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING

Thursday, March 27, 2025
10:00 a.m.
Oklahoma State Capitol Building
1st Floor Multi-Purpose Room 100 (100.2 and 100.3)
2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

VACANT
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

JAMIE MANOLES
Director, OCIA

ADELIA GUERINGER
Financial Analyst, OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE
April 24th at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)

2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on January 30, 2025 – (Beffort)

3. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue approximately $276 million State Highways Capital Improvement Revenue Bonds, Series 2025A

   Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2025A Bonds – (Edwards)

4. Discussion and possible action regarding approval of the request from the Board of Regents for the Agricultural and Mechanical Colleges, on behalf of Oklahoma State University, to issue approximately $25 million General Revenue and Refunding Bonds, Series 2025A and $12 million General Revenue Bonds, Federally Taxable Series 2025B - (Edwards)

5. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue an approximately $27 million Multifamily Note (Governmental) for the Eastland Apartments Project – (Edwards)

6. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to $47 million Multifamily Housing Revenue Bonds, Series 2025 for the Reserve at Chisholm Creek Apartments Project – (Edwards)

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7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to $8.5 million Collateralized Revenue Bonds, Series 2025 for the Villages at New Leaf II Project – (Edwards)

8. Report from staff - (Edwards)

9. Adjournment - (Beffort)