EXHIBIT C-1

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
STATE FACILITIES REFUNDING REVENUE BONDS
SERIES 2004

REFUNDING BOND DEBT SERVICE REQUIREMENTS AND PRODUCTION
AS OF AUGUST 5, 2004

Payment Date	Payment For Rate	Principal	Rate	Principal	Interest	Total Debt Payment	Reoffering Price	Reoffering Price	Original Issue Premium/ (Discount)	Total Production
01-Sep-04					$391,835.62	$391,835.62				
01-Mar-05					2,712,708.13	2,712,708.13				
01-Sep-05	2.500%	$160,000.00			2,712,708.13	2,872,708.13	101.005%		$1,608.00	$161,608.00
01-Mar-06					2,710,708.13	2,710,708.13				
01-Sep-06	3.000%	170,000.00			2,710,708.13	2,880,708.13	101.916%		3,257.20	173,257.20
01-Mar-07					2,708,158.13	2,708,158.13				
01-Sep-07	3.000%	1,120,000.00			2,708,158.13	3,828,158.13	101.617%		18,110.40	1,138,110.40
01-Mar-08					2,691,358.13	2,691,358.13				
01-Sep-08	3.000%	1,150,000.00			2,691,358.13	3,841,358.13	100.840%		9,660.00	1,159,660.00
01-Mar-09					2,674,108.13	2,674,108.13				
01-Sep-09	3.000%	1,185,000.00			2,674,108.13	3,859,108.13	99.905%		(1,125.75)	1,183,874.25
01-Mar-10					2,656,333.13	2,656,333.13				
01-Sep-10	5.000%	8,660,000.00			2,656,333.13	11,316,333.13	109.513%		823,825.80	9,483,825.80
01-Mar-11					2,439,833.13	2,439,833.13				
01-Sep-11	5.000%	9,085,000.00			2,439,833.13	11,524,833.13	109.651%		876,793.35	9,961,793.35
01-Mar-12					2,212,708.13	2,212,708.13				
01-Sep-12	5.000%	9,540,000.00			2,212,708.13	11,752,708.13	109.582%		914,122.80	10,454,122.80
01-Mar-13					1,974,208.13	1,974,208.13				
01-Sep-13	5.000%	10,015,000.00			1,974,208.13	11,989,208.13	109.293%		930,693.95	10,945,693.95
01-Mar-14					1,723,833.13	1,723,833.13				
01-Sep-14	5.000%	10,525,000.00			1,723,833.13	12,248,833.13	109.174%		965,563.50	11,490,563.50
01-Mar-15					1,460,708.13	1,460,708.13				
01-Sep-15	5.000%	9,055,000.00	4.000%	$1,975,000.00	1,460,708.13	12,490,708.13	107.962%	99.731%	715,646.35	11,745,646.35
01-Mar-16					1,194,833.13	1,194,833.13				
01-Sep-16	5.000%	11,565,000.00			1,194,833.13	12,759,833.13	107.277%		841,585.05	12,406,585.05
01-Mar-17					905,708.13	905,708.13				
01-Sep-17	5.000%	12,140,000.00			905,708.13	13,045,708.13	106.512%		790,556.80	12,930,556.80
01-Mar-18					602,208.13	602,208.13				
01-Sep-18	5.000%	11,190,000.00			602,208.13	11,792,208.13	105.838%		653,272.20	11,843,272.20
01-Mar-19					322,458.13	322,458.13				
01-Sep-19	5.000%	9,550,000.00	4.375%	2,185,000.00	322,458.13	12,057,458.13	105.252%	99.505%	490,750.25	12,225,750.25
01-Mar-20					35,911.25	35,911.25				
01-Sep-20	4.400%	415,000.00			35,911.25	450,911.25	98.861%		(4,726.85)	410,273.15
01-Mar-21					26,781.25	26,781.25				
01-Sep-21	4.500%	425,000.00			26,781.25	451,781.25	99.056%		(4,012.00)	420,988.00
01-Mar-22					17,218.75	17,218.75				
01-Sep-22	4.600%	235,000.00			17,218.75	252,218.75	99.269%		(1,717.85)	233,282.15
01-Mar-23					11,813.75	11,813.75				
01-Sep-23	4.700%	245,000.00			11,813.75	256,813.75	99.498%		(1,229.90)	243,770.10
01-Mar-24					6,056.25	6,056.25				
01-Sep-24	4.750%	255,000.00			6,056.25	261,056.25	99.102%		(2,289.90)	252,710.10
		$106,685,000.00		$4,160,000.00	$58,567,142.02	$169,412,142.02			$8,020,343.40	$118,865,343.40